

ASX Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

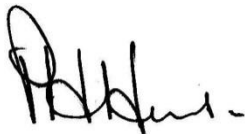
**ASX ANNOUNCEMENT**  
**PROSPECTUS EXTENSION**

The Board of First Growth Funds Limited has applied to the ASX for a waiver under Listing Rule 14.7 to provide an extension of time under which to issue shares the subject of shareholder approval at the shareholder meeting held on 30 July 2014. These shares were due to be issued by 30 October 2014.

In the meantime the Board has agreed to extend the closing date of the Prospectus lodged with ASIC on 16 September from 20 October 2014 until 30 November 2014.

The Board is hopeful that its waiver application will be reviewed positively and will report to shareholders once it has been advised of the success or otherwise of its application.

By order of the board



Peter Hunt  
Company Secretary

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