

ASX Release
27 October 2014

VOCUS ACQUIRES 10.0% INTEREST IN AMCOM

Vocus Communications Limited ("Vocus", ASX: VOC) announces that it holds an interest of 10.0% in Amcom Telecommunications Limited ("Amcom", ASX: AMM).

Vocus has approached Amcom with the aim of arriving at an agreement under which Amcom's Board of Directors would recommend a combination of the businesses with Amcom's shareholders receiving Vocus scrip for their shares in Amcom. The approach was subject to satisfactory due diligence, resolution of any change of control issues and other conditions.

"The assets and operations of Vocus and Amcom are highly complementary and the potential combination offers an enhanced growth platform, while creating a truly national player to capitalise on the evolving opportunities in the telecommunications sector", said Vocus CEO James Spenceley.

"The proposed scrip consideration represents an attractive opportunity for Amcom shareholders to share in the ongoing growth of the high quality businesses and the favourable industry positioning of the combined entity."

OVERVIEW OF VOCUS

A member of the S&P/ASX 300 Index, Vocus is a leading provider of integrated telecommunications services, including fibre solutions, international IP transit and data centre facilities.

Vocus owns approximately 600km of metro fibre in Australia and over 4,200km of intercity fibre in New Zealand. Vocus' metro fibre network connects over 1,000 buildings in capital cities and has an additional ~30,000 buildings within its footprint.

In addition to its fibre network, Vocus owns submarine cable capacity connecting Australia to Singapore, New Zealand and the United States, along with data centre facilities in Auckland, Sydney, Melbourne, Newcastle and Perth.

Vocus has a strong track record of accretive acquisitions, acquiring data centre providers E3 Networks in 2010 and Perth iX in 2011, dark fibre provider Digital River in 2011, and both Maxnet and Ipera Communications in 2012. In the current fiscal year, Vocus acquired the Bentley Data Centre from ASG Group in August 2014 and in September 2014 further expanded its New Zealand presence with the acquisition of FX Networks.

For more information, please contact:

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