

4 November 2014

Manager of Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2001

***By E-Lodgement***

**CAPITAL RAISING COMPLETED**

Ultima United Limited (formerly United Uranium Limited) (ASX:UUL) (“the Company”) is pleased to announce that its recent capital raising has closed oversubscribed. The Company has successfully raised \$1,226,422, an amount of approximately \$226,422 in excess of the minimum subscription.

The consolidation of capital has also been implemented and completed. The Company intends to proceed to allotment of the new shares under the successful capital raising and will now work with the ASX to satisfy the re-compliance requirements.

The Company also wishes to advise that the name of the Company has been changed to Ultima United Limited in accordance with the shareholder approval given on 15 September 2014. The Company’s ASX code will remain the same.

- ENDS -

***For more information please contact:***

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