



MARKET RELEASE

17 November 2014

IPH Limited

PRE-QUOTATION DISCLOSURE

IPH Limited was admitted to the Official List of ASX Limited today, Monday 17 November 2014.

The following information is released as pre-quotations disclosure.

1. The Company's Appendix 1A and Information Form and Checklist
2. The Company's constitution
3. A distribution schedule of ordinary shares
4. A corporate governance statement
5. The Company's financial accounts for the period ended 30 June 2014
6. The consolidated financial accounts of the Spruson & Ferguson Unit Trust for the period ended 30 June 2014
7. A statement confirming completion of the First Share Sale Deed
8. A statement confirming completion of the Singapore Share Sale Deed
9. The full terms and conditions of the Company's Long Term Incentive Plan
10. A statement confirming the payment of \$6.7 million to the existing owners of the Company
11. A statement confirming the number of shares issued under the Employee Award Offer
12. A statement confirming the issue of 275,708 Performance Rights under the Company's Long Term Incentive Plan
13. The full terms and conditions of the Company's Retention Rights Plan
14. A statement confirming the issue of 142,857 Retention Rights under the Company's Retention Rights Plan
15. The Company's corporate governance statement
16. The Company's securities trading policy
17. A voluntary escrow statement

Security Code: IPH

A handwritten signature in blue ink, appearing to read 'A Weaver', is shown on a light-colored rectangular background.

Andy Weaver
Senior Adviser, Listings Compliance (Sydney)

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