

2 December 2014

ASX release

FINAL TOP 20 SHAREHOLDERS AND DISTRIBUTION SCHEDULE

Attached is the final statement of the 20 largest shareholders, including the number and percentage held by those shareholders and the final statement of distribution of shareholders following settlement of the Medibank Private Offer.

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MEDIBANK PRIVATE LIMITED
FULLY PAID ORDINARY (TOTAL) As of 01 Dec 2014
Top Holders Snapshot - Ungrouped
Composition : FP

Rank	Name	Address	Units	% of Units
1.	J P MORGAN NOMINEES AUSTRALIA LIMITED	LOCKED BAG 20049, MELBOURNE VIC, 3001	218,274,705	7.93
2.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	GPO BOX 5302, SYDNEY NSW, 2001	165,962,903	6.03
3.	NATIONAL NOMINEES LIMITED	GPO BOX 1406, MELBOURNE VIC, 3001	114,061,529	4.14
4.	CITICORP NOMINEES PTY LIMITED	GPO BOX 764G, MELBOURNE VIC, 3001	93,774,805	3.41
5.	CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C>	GPO BOX 764G, MELBOURNE VIC, 3001	84,736,782	3.08
6.	BRISPOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE NO 1 A/C>	PO BOX 4151, SYDNEY NSW, 2001	54,088,595	1.96
7.	UBS NOMINEES PTY LTD	LEVEL 16, CHIFLEY TOWER, 2 CHIFLEY SQUARE, SYDNEY NSW, 2000	44,200,911	1.60
8.	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	GPO BOX 1257, MELBOURNE VIC, 3001	33,841,766	1.23
9.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	GPO BOX 5302, SYDNEY NSW, 2001	30,780,634	1.12
10.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	GPO BOX 5302, SYDNEY NSW, 2001	29,624,066	1.08
11.	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	LEVEL 39 CHIFLEY TOWER, 2 CHIFLEY SQUARE, SYDNEY NSW, 2000	28,788,987	1.05
12.	NATIONAL NOMINEES LIMITED <DB A/C>	GPO BOX 1406, MELBOURNE VIC, 3001	26,709,339	0.97
13.	BUTTONWOOD NOMINEES PTY LTD	GPO BOX 4294, SYDNEY NSW, 1164	24,186,044	0.88
14.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	GPO BOX 5302, SYDNEY NSW, 2001	23,339,200	0.85

Rank	Name	Address	Units	% of Units
15.	PAN AUSTRALIAN NOMINEES PTY LIMITED	GPO BOX 7033, SYDNEY NSW, 1170	22,053,119	0.80
16.	BELIKE NOMINEES PTY LIMITED <SHARE PLAN A/C>	LEVEL 2, 1 MARTIN PLACE, SYDNEY NSW, 2000	19,563,926	0.71
17.	WOODROSS NOMINEES PTY LTD	GPO BOX 4294, SYDNEY NSW, 1164	17,351,937	0.63
18.	BNP PARIBAS NOMS PTY LTD <DRP>	PO BOX R209, ROYAL EXCHANGE NSW, 1225	16,981,897	0.62
19.	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C>	PO BOX R209, ROYAL EXCHANGE NSW, 1225	16,230,350	0.59
20.	ARGO INVESTMENTS LIMITED	GPO BOX 2692, ADELAIDE SA, 5001	13,953,488	0.51
Totals: Top 20 holders of FULLY PAID ORDINARY (TOTAL)			1,078,504,983	39.16
Total Remaining Holders Balance			1,675,498,257	60.84

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MEDIBANK PRIVATE LIMITED

ORDINARY FULLY PAID SHARES As of 01 Dec 2014

Range of Units Snapshot

Composition : FP

Range	Total holders	Units	% of Issued Capital
1 - 1,000	56,361	54,818,708	1.99
1,001 - 5,000	285,623	857,354,867	31.13
5,001 - 10,000	39,619	265,098,514	9.63
10,001 - 100,000	15,268	318,340,363	11.56
100,001 - 9,999,999,999	294	1,258,390,788	45.69
Rounding			0.00
Total	397,165	2,754,003,240	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0000 per unit	0	0