



MARKET RELEASE

4 December 2014

Estrella Resources Limited

TRADING HALT

The securities of Estrella Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 8 December 2014 or when the announcement is released to the market.

Security Code: ESR

A handwritten signature in blue ink, appearing to read 'A Weaver', is written over a light blue rectangular background.

Andy Weaver
Senior Adviser, Listings Compliance (Sydney)

For personal use only

ESTRELLA RESOURCES LIMITED

ACN 151 155 207

AUSTRALIAN REGISTERED OFFICE:

Level 51, MLC Centre 19-29 Martin Place
Sydney NSW 2000 Australia

CONTACT DETAILS:

Email: admin@estrellaresources.com.au

CHILE OFFICE:

Santa Beatriz 294
Providencia, Santiago, Chile

ASX CODE: ESR

For further information please contact:

Dr. Jason Berton MAusIMM
Managing Director

Mob: +61 402 199 166
Email: admin@estrellaresources.com.au

ASX ANNOUNCEMENT

4 December 2014

REQUEST FOR TRADING HALT – LISTING RULE 17.1

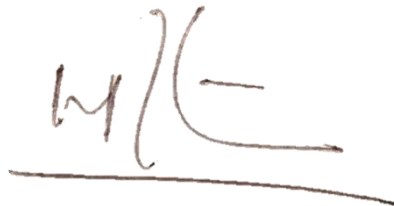
Mr Andrew Weaver
Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd

Estrella Resources Limited (**ASX: ESR**) (**Estrella** or the **Company**) hereby requests a trading halt in its securities from the ASX effective immediately pending the release of an announcement with respect to a material capital raising.

The trading halt will last until the earlier of the commencement of trading on Monday 8 December, 2014 or the release to the market of an announcement in relation to the capital raising.

The Company is not aware of any reason as to why the trading halt should not be granted.

Yours faithfully,



Heath Roberts
Company Secretary

About Estrella Resources

Estrella Resources Limited is an ASX listed, Chilean focused copper-gold exploration company. Estrella has a number of exploration prospects in Chile. With a highly experienced board, a strong operational and management team and a sole focus on Chilean copper and gold projects, the Company is well positioned to develop its projects and add value for shareholders.

Directors and Management

Independent Non-Executive
Chairman:
- Robert Thomson

Independent Non-Executive
Director:
- Julian Bavin

Managing Director
- Dr. Jason Berton

Company Secretary
- Heath Roberts

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ASX CODE: ESR

ORDINARY FULLY PAID SHARES:
108,278,728

UNLISTED OPTIONS:
13,280,000