



AUSTRALIAN BAUXITE LIMITED

ASX: ABX

5 December 2014

Notice pursuant to Section 708a(5) of the Corporations Act

Background

On 5 December 2014 Australian Bauxite Limited (**ABx**) (ASX: ABX) issued 12.5 million fully paid ordinary Shares at \$0.30 cents per share to sophisticated, eligible and/or professional investors, as defined under Section 708 of the Corporations Act raising gross proceeds of \$3,750,000.

Notice

In accordance with the requirements of section 708A(5)(e) of the *Corporations Act 2007* (Act), under which this notice is given, the Company confirms that:

- 1) The Shares are part of the class of ordinary shares quoted on ASX.
- 2) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act.
- 3) As at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Act;
- 4) and as at the date of this notice, there is no information,
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b) that investors and their professional advisers would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
 - i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii) the rights and liabilities attaching to the Placement Shares.

A handwritten signature in black ink, appearing to be 'Henry Kinstlinger', written over a faint circular stamp or watermark.

Henry Kinstlinger
Company Secretary

AUSTRALIAN BAUXITE LIMITED

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