



MARKET RELEASE

11 December 2014

Byron Energy Limited

TRADING HALT

The securities of Byron Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Monday, 15 December 2014, or when the announcement is released to the market.

Security Code: BYE

Lisa Banh
Adviser, Listings Compliance

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11 December 2014

Ms Lisa Banh
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Shannon

Re: BYE Request for Trading Halt

Byron Energy Limited (**ASX: BYE**) (**the Company**) requests a halt in trading of its securities effective immediately pending the release of an announcement in relation to a potential equity raising.

The Company provides the following information in accordance with ASX Listing Rule 17.1:-

- (a) the reason for the trading halt is that the Company intends to make an announcement in relation to a potential equity raising;
- (b) the trading halt should remain in place until the earlier of commencement of trading on 15 December 2014 or when the announcement is made; and
- (c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Nick Filipovic
Chief Financial Officer and Company Secretary