

ENTITLEMENT AND ACCEPTANCE APPLICATION FORM

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.



FATFISH INTERNET GROUP LTD

ABN: 88 004 080 460

SHARE REGISTRY:

Security Transfer Registrars Pty Ltd

All Correspondence to:

PO BOX 535,

APPLECROSS WA 6953 AUSTRALIA

770 Canning Highway,

APPLECROSS WA 6153 AUSTRALIA

T: +61 8 9315 2333 F: +61 8 9315 2233

E: registrar@securitytransfer.com.au

W: www.securitytransfer.com.au

Code: FFG

Holder Number:

Eligible Holding as at 7.00pm AEDT on 8 January 2015:

Entitlement to Securities 1:1:

Amount payable on acceptance @ \$0.01 per New Option:

NON-RENOUNCEABLE OPTIONS OFFER CLOSING AT 5.00PM AEDT ON 21 JANUARY 2015

(1) I/We the above named being registered at 7.00pm AEDT on the 8 January 2015 as Eligible Shareholder/s in the Company hereby accept as follows:

Table with 2 columns: NUMBER OF NEW OPTIONS ACCEPTED/APPLIED FOR, AMOUNT ENCLOSED @ \$0.01 PER OPTION. Includes a row for Entitlement or Part Thereof with input boxes.

- (2) I/We have enclosed/made payment for amount shown above...
(3) I/We hereby authorise you to place my/our name(s) on the register...
(4) I/We agree to be bound by the Constitution...
(5) I/We understand that if any information...
(6) I/We authorise the Company to send me/us a substituted form...
(7) I/We declare that I/we have received a full and unaltered version...
(8) My/Our contact details in case of enquiries are:

NAME TELEPHONE NUMBER ()

EMAIL ADDRESS @

BPAY PAYMENT OR THE RETURN OF THIS DOCUMENT WITH THE REQUIRED REMITTANCE WILL CONSTITUTE YOUR ACCEPTANCE OF THE OFFER.

PAYMENT INFORMATION - Please also refer to payment instructions overleaf.



Billers Code: 159483

Ref:



CHEQUE/MONEY ORDER

All cheques (expressed in Australian currency) are to be made payable to FATFISH INTERNET GROUP LTD and crossed "Not Negotiable".

REGISTRY DATE STAMP

BPAY® this payment via internet or phone banking.

Your BPAY® reference number is unique to this offer and is not to be used for any other offer.

ELECTRONIC FUNDS TRANSFER

Payment can be made by electronic transfer to:

NAME: FATFISH INTERNET GROUP LTD BANK: WESTPAC BSB:036 022 ACCOUNT: 302514 SWIFT CODE: WPACAU25

E & O.E.

PAYMENT INSTRUCTIONS



Biller Code: 159483

BPAY® this payment via internet or phone banking.
Your reference number is quoted on the front of this form.

Multiple acceptances must be paid separately.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the closing date of the offer. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the closing date. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time.

You do not need to return this form if you have made payment via BPAY.

Your BPAY reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such Securities for which you have paid.



CHEQUE/MONEY ORDER

All cheques should be drawn on an Australian bank and expressed in Australian currency and crossed "Not Negotiable".

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

Do not forward cash as receipts will not be issued.

When completed, this form together with the appropriate payment should be forwarded to the share registry:

Security Transfer Registrars Pty Ltd
PO Box 535, APPLECROSS WA 6953.

ELECTRONIC FUNDS TRANSFER:

Monies should be deposited to the following bank account using the **applicants name as reference**. Payment by electronic transfer to:

ACCOUNT NAME: FATFISH INTERNET GROUP LTD

BANK: Westpac

BSB:036 022

ACCOUNT: 302514

SWIFT CODE: WPACAU25.

Please post, fax or scan and email a copy of your bank receipt together with this application form to Security Transfer Registrars.

Applications must be received by Security Transfer Registrars Pty Ltd no later than 5.00pm AEDT on the closing date.

EXPLANATION OF ENTITLEMENT

1. The front of this form sets out the number of Securities and the price payable on acceptance of each Security.

2. Your entitlement may be accepted either in full or in part.
There is no minimum acceptance.

Capitalised terms used but not defined in this form have the meanings given to those terms in the Prospectus issued by Fatfish Internet Group Ltd dated 2 January 2015.

ENQUIRIES

All enquiries should be directed to the Company's share registry:

Security Transfer Registrars Pty Ltd

PO Box 535, Applecross WA 6953 AUSTRALIA

770 Canning Highway, Applecross WA 6153 AUSTRALIA

Telephone +61 8 9315 2333

Facsimile +61 8 9315 2233

Email registrar@securitytransfer.com.au

PRIVACY STATEMENT

Personal information is collected on this form by Security Transfer Registrars Pty Ltd as the registrar for securities issuers for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal details may be disclosed to related bodies corporate, to external service providers such as mail and print providers, or as otherwise required or permitted by law. If you would like details of your personal information held by Security Transfer Registrars Pty Ltd or you would like to correct information that is inaccurate please contact them on the address on this form.