



China Integrated Media Corporation Limited  
Suite 3/21 Beafield Rd  
Para Hills West SA 5096  
T: +61 8 8232 0180  
F: +61 8 8312 0248  
[www.chinamedia.com.au](http://www.chinamedia.com.au)  
A.B.N. 98 132 653 948

## **ASX ANNOUNCEMENT**

9 February 2015

### **Completion of Acquisition of Conco International Co., Ltd. (“CICL”)**

Further to the announcements on 22 December 2014 and 15 January 2015 respectively, the Board of China Integrated Media Corporation Limited (“CIMC” or the “Company”) is pleased to announce that it has completed the acquisition of 100% interest in CICL, a company principally engaged in the design, sale and distribution of audio products.

The initial consideration for the acquisition of 100% interests in CICL is 307,954 fully paid ordinary shares of the Company at a price of 20 cents per share, which is equivalent to the net asset value of CICL as at the completion date.

The Company will release an Appendix 3B in relation to the issue of shares shortly.

On behalf of the Board,

/S/ Herbert Ying Chiu Lee

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Herbert Ying Chiu Lee  
Director

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