



ASX: UND

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## ASX ANNOUNCEMENT

9 February 2015

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### ASX APPEAL DISMISSED

U&D Coal Limited (UND) received today the ASX Appeal Tribunal's decision on its appeal against certain ASX decisions, which was announced on 7 October 2014.

The Tribunal dismissed the appeal and affirmed the ASX decisions. Under the ASX decisions, trading in UND shares remains suspended until such time as UND has achieved re-compliance with Chapters 1 and 2 of the ASX Listing Rules as if it were applying for admission to the official list and, if re-compliance is not achieved by 31 May 2015, a resolution will be put to the ASX National Listing Committee to remove UND from the official list.

The Board will now review the situation and make appropriate consultations and announce its intentions in respect of the future of the Company as soon as possible.

For further information, please contact Peter Edwards, Company Secretary on +61 418 798 828.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Peter Edwards'.

Peter Edwards  
Company Secretary

**For further information please contact:** *Peter Edwards, Company Secretary (Tel: +61 418 798 828)*

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