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The Manager Listings
ASX Market Announcements
Australian Securities Exchange
Level 4
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via e-lodgement

ASX Announcement

Tassal notes that there are rumours in the marketplace about it acquiring the De Costi business.

Strategically, Tassal is focussed on and committed to growing domestic per capita consumption of salmon and ensuring that it optimises its supply chain. Further, Tassal has previously stated and continues to believe that strengthening and broadening its product offering from salmon to other seafood is "on strategy" - as long as that other seafood supports its sustainability core values and delivers long term shareholder value. Any acquisition needs to be consistent with strategic plan objectives.

Tassal wishes to advise that it is having discussions regarding the purchase of the De Costi business. However, there is no certainty that a transaction will eventuate.

Tassal will keep the market informed of any material developments to this position.

Yours sincerely

A handwritten signature in blue ink, appearing to read "M Maedler".

Monika Maedler
Company Secretary and General Counsel

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