



**CIMIC Group Limited**  
ABN 57 004 482 982

472 Pacific Highway  
St Leonards NSW 2065 Australia

PO Box 1002  
Crows Nest NSW 1585

T +61 2 9925 6666

F +61 2 9925 6005

[cimic.com.au](http://cimic.com.au)

22 June 2015

ASX Market Announcements  
Australian Securities Exchange Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

## **RE: FINAL RESULTS OF BUY BACK OF US\$500 MILLION GUARANTEED SENIOR NOTES**

On 15 June, 2015 CIMIC Group commenced a tender offer to buy back, prior to maturity, up to US\$500 million of its 5.950% Guaranteed Senior Notes due 2022 (the Notes).

CIMIC today announced that, as at the expiration time for the tender offer, it had received valid tenders of US\$298,505,000 in aggregate principal amount of the Notes.

CIMIC has accepted for purchase all US\$298,505,000 in aggregate principal amount of the tendered Notes and expects to make payment on or about 24 June, 2015.

The buyback supports the aims of CIMIC's ongoing Strategic Review (announced in June 2014) which included strengthening the Group's balance sheet in order to increase its competitiveness and facilitate future growth. CIMIC considers the buyback to be prudent balance sheet management which will assist in reducing the Group's interest costs.

Yours faithfully  
CIMIC GROUP LIMITED

VANESSA REES  
Group Company Secretary

For personal use only