

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme MASTERMYNE GROUP LIMITEDACN/ARSN 142 490 579**1. Details of substantial holder (1)**Name Wilson HTM Investment Group Ltd and their associates listed in Annexure "A" to this noticeACN/ARSN (if applicable) 100 325 184There was a change in the interests of the substantial holder on 18/06/2015The previous notice was given to the company on 24/12/2014The previous notice was dated 06/01/2015**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	5,946,828	6.53%	4,771,792	5.24%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure B					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer Annexure C					

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### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ALL persons named	Level 38, 71 Eagle Street, Brisbane, QLD 4000

### Signature

print name Eleanor Padman capacity Company Secretary

sign here

*Eleanor Padman*

date 22/06/2015

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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**Mastermyne Group Limited****Annexure A**

<b>Name</b>	<b>Nature of Association</b>
Wilson HTM Corporate Finance Ltd ACN 057 547 323	Wilson HTM Corporate Finance Ltd ACN 057 547 323 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
WHTM Capital Management Limited ACN 082 494 362	WHTM Capital Management Limited ACN 082 494 362 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Funds Management Pty Ltd ACN 120 826 575	Wilson HTM Funds Management Pty Ltd ACN 120 826 575 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Investment Management Pty Ltd ACN 116 943 456	Wilson HTM Investment Management Pty Ltd ACN 116 943 456 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Ltd ACN 010 529 665	Wilson HTM Ltd ACN 010 529 665 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.

This is Annexure "A" of page(s) as mentioned in form 604 Notice of change substantial holder

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## Mastermyne Group Limited

## Annexure B

Date of Change	Person whose relevant interest changed	Nature of change	Consideration	Number of Securities
08/04/2015 to 17/06/2015	Individually Managed Accounts	Sell	-62826.47	-279050
16-06-2015	109827		-900	-5000
17-06-2015	109827		-2737.5	-15000
17-06-2015	1105565		-3832.5	-21000
09-04-2015	132850		-987.11	-4029
10-04-2015	132850		-2205	-9000
13-04-2015	132850		-11289.35	-50021
08-04-2015	144635		-6375	-25000
13-05-2015	40444		-18630.47	-81002
14-05-2015	40444		-15869.54	-68998
12/06/2015 to 18/06/2015	Wilson HTM Priority Core Fund	Sell	140840.16	779858
12-06-2015	BIFCOR		2000	10000
15-06-2015	BIFCOR		6521.25	35250
16-06-2015	BIFCOR		45900	255000
17-06-2015	BIFCOR		20219.59	111834
18-06-2015	BIFCOR		66199.32	367774
12/06/2015 to 15/06/2015	Wilson HTM Priority Growth Fund	Sell	8521.25	45250
12-06-2015	BIFCFD		2000	10000
15-06-2015	BIFCFD		6521.25	35250

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**Mastermyne Group Limited  
Annexure C**

<b>Holder of Relevant Interest</b>	<b>Registered Holder of Securities</b>	<b>Person entitled to be Registered as Holder</b>	<b>Nature of Relevant Interest</b>	<b>Class and Number of Securities</b>	<b>Persons Votes</b>
WilsonHTM	Various Private Clients	Individually Managed Accounts	Wilson HTM Limited, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of section 608(3) of the Corporations Act.	625900 Ordinary Fully Paid	625900
WilsonHTM	WIPCOR	Individually Managed Accounts	Wilson HTM Limited, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of section 608(3) of the Corporations Act.	320142 Ordinary Fully Paid	320142
WilsonHTM	WIPGRG	Individually Managed Accounts	Wilson HTM Limited, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of section 608(3) of the Corporations Act.	3825750 Ordinary Fully Paid	3825750

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