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Appendix 3A.1 - Notification of dividend / distribution

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

NATIONAL AUSTRALIA BANK LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

12004044937

**1.3 ASX issuer code**

NAB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday June 24, 2015

**1.6 ASX +Security Code**

NABPC

**ASX +Security Description**

CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-07-23

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Part 2A - All dividends/distributions basic details

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Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 Dividend/distribution period (frequency)**

Quarterly

**2A.3 Dividend/distribution relates to period ending**

Tuesday September 22, 2015

**2A.4 +Record Date**

Tuesday September 15, 2015

**2A.5 Ex Date**

Friday September 11, 2015

**2A.6 Payment Date**

Wednesday September 23, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

AUD 0.99690000

**Estimated or Actual?**

Actual

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

No

**2A.11 Does the +entity have**

no plan

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.99690000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

AUD 0.99690000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD

## Part 3D - Preference +security distribution rate details



**3D.1 Start date of payment period**

Tuesday June 23, 2015

**3D.2 End date of payment period**

Tuesday September 22, 2015

**3D.3 Date dividend/distribution rate is set (optional)**

Tuesday June 23, 2015

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

**3D.5 Number of days in the dividend/distribution period**

92

**3D.6 Dividend/distribution base rate (pa)**

2.1500 %

**3D.7 Comments on how dividend/distribution base rate is set**

90 day Bank Bill Rate as at 23 June 2015

**3D.8 Dividend/distribution margin**

3.5000 %

**3D.9 Comments on how dividend/distribution margin is set**

Margin is 3.5000% as determined under the Bookbuild

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.6950 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

**3D.12 Total dividend/distribution rate for the period (pa)**

3.9550 %

Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

90 day Bank Bill Rate on 23 June 2015:	2.1500 % pa
Plus Margin:	3.5000 % pa
Total:	5.6500 % pa
Multiplied by (1-Tax Rate):	0.70
Dividend Rate:	3.9550 % pa