



Media Release

For Release: 7 August 2015

ANZ completes \$2.5 billion Institutional Equity Placement

ANZ today announced it had raised \$2.5 billion in new equity capital through the placement of approximately 80.8 million ANZ ordinary shares at the price of \$30.95 per share.

Settlement is scheduled to take place on 12 August 2015 with issue of the Placement shares to occur on 13 August 2015. The Placement shares are scheduled to commence trading on ASX on 13 August 2015. The new shares will rank equally with existing ANZ ordinary shares.

Yesterday's trading halt in ANZ ordinary shares and other securities is expected to be lifted at market open today.

For media enquiries contact:

Stephen Ries
Head of Media Relations
Tel: +61-409-655 551
Email: stephen.ries@anz.com

For investor/analyst enquiries contact:

Jill Craig
Group GM, Investor Relations
Tel: +61-3-8654 7749 or +61-412-047448
Email: jill.craig@anz.com

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE U.S. This statement does not constitute an offer of any securities for sale. The securities offered will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.