DUE DILIGENCE COMPLETE AND FIRM COMMITMENTS TO RAISE $5 MILLION

Highlights

- DMY completes initial due diligence and executes binding option deed to acquire Fastbrick Robotics
- Share sale agreements executed by 100% of Fastbrick Robotics shareholders
- Overwhelming investor demand with firm commitments to raise $5 million

DMY Capital Limited (ASX.DMY) (“DMY” or “the Company”) is pleased to announce that following the completion of initial technical, legal and financial due diligence investigations, the Company has executed a binding option deed to acquire robotic building technology developer, Goldwing Nominees Pty Ltd, operating as Fastbrick Robotics. In consideration for being granted the exclusive right to acquire 100% of Fastbrick Robotics, the Company will pay an option fee of $250,000 to Fastbrick Robotics. Share sale agreements have now been executed by all Fastbrick Robotics shareholders.

The Company is also pleased to announce that as a result of overwhelming interest received during the recently completed institutional and broker roadshow, DMY and Fastbrick Robotics have agreed to proceed with a capital raising of $5 million. The capital raising is being managed by Cygnet Capital Pty Ltd with firm commitments received to raise $5 million at $0.02 per share, pursuant to a prospectus.

DMY Chairman, Gabriel Chiappini commented, “DMY is very pleased to announce the Company has received firm commitments to raise $5 million, well above the $3 million initially contemplated. The additional funds should allow the Company to rapidly progress towards commercialisation of Fastbrick Robotics automated bricklaying technology. The increased investor demand further highlights the significant level of global interest generated by the announcement of the Company’s acquisition of Fastbrick Robotics. In addition to the high level of interest from investors and the media, the Company is also very encouraged by the significant commercial interest received including sales and licensing enquires from 39 countries.”

Completion of the acquisition and capital raising remain subject to certain conditions including re-compliance with ASX listing rules, completion of final due diligence and the receipt of DMY shareholder approval for the acquisition of Fastbrick Robotics. A notice of meeting containing all necessary information is expected to be dispatched in late August.
Indicative Capital Structure

Following completion of the acquisition of Fastbrick Robotics and re-instatement to trading on ASX, the indicative capital structure of DMY is illustrated below.

<table>
<thead>
<tr>
<th>Shares</th>
<th>Options</th>
<th>Performance Shares</th>
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</thead>
<tbody>
<tr>
<td>Current Shareholders(^1)</td>
<td>210,424,971</td>
<td>5,000,000</td>
</tr>
<tr>
<td>Consideration to acquire Fastbrick(^2,3)</td>
<td>164,700,000</td>
<td>499,999,998</td>
</tr>
<tr>
<td>Capital Raising(^4,5,6)</td>
<td>250,000,000</td>
<td>75,000,000</td>
</tr>
<tr>
<td><strong>Post Acquisition Capital Structure</strong></td>
<td><strong>625,124,971</strong></td>
<td><strong>80,000,000</strong></td>
</tr>
</tbody>
</table>

Notes:
1. Existing options are exercisable at $0.08 on or before 18 September 2018
2. Includes 14,700,000 shares, equal to $294,000 at the IPO price, as the repayment of existing loans from shareholders of Goldwing Nominees Pty Ltd.
3. Performance Shares to convert as follows:
   (i) 166,666,666 Class A Performance Shares – Upon successful demonstration of the Company’s robotic building technology as proven by the construction of a 3 bedroom, 2 bathroom home structure within 3 days from commencement of construction by the Company’s robotic home building technology on the site. If unconverted, Class A Performance Shares will expire after 36 months from the date of issue;
   (ii) 166,666,666 Class B Performance Shares – Upon successful completion, being payment of the completion payment under the relevant contract, of the tenth (10th) Full Home Structure constructed under a commercial arm’s length contract using the Company’s robotic home building technology. If unconverted, Class B Performance Shares will expire after 48 months from the date of issue; and
   (iii) 166,666,666 Class C Performance Shares – Upon achievement by the Company of reported annual operating revenue in a financial year attributable to the Fastbrick technology (excluding grant receipts and R&D rebates received from the ATO) of at least $10,000,000. If unconverted, Class C Performance Shares will expire after 60 months from the date of issue.
4. Assumes completion of an IPO to raise $5,000,000 at a price of $0.02 per share.
5. Includes 75,000,000 Success Fee options exercisable at the IPO price within 4 years of issue.
6. A broker fee of $330,000 may be satisfied, at the election of the broker, through the issue of additional DMY shares in that amount at the IPO price.
Indicative Timetable

An indicative timetable for the transaction is set out below. DMY notes that this is an indicative timetable only and final dates to completion may be subject to change.

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Despatch of Notice of Meeting seeking approval for the acquisition of Fastbrick Robotics</td>
<td>Late August 2015</td>
</tr>
<tr>
<td>Lodgement of IPO prospectus with ASIC</td>
<td>Early September 2015</td>
</tr>
<tr>
<td>General Shareholder Meeting to approve the acquisition of Fastbrick Robotics</td>
<td>Late September 2015</td>
</tr>
<tr>
<td>IPO closing date</td>
<td>Late September 2015</td>
</tr>
<tr>
<td>Complete acquisition of Fastbrick Robotics and re-quotation of shares on ASX</td>
<td>Mid October 2015</td>
</tr>
</tbody>
</table>

The acquisition of Fastbrick Robotics constitutes a change in the nature of DMY’s’ activities pursuant to Chapter 11 of the ASX Listing Rules. The Company is accordingly required to obtain shareholder approval for the change and also to re-comply with the admission requirements of Chapters 1 and 2 of the ASX Listing Rules.

About DMY Capital Limited

On the 24th of June 2015, DMY Capital Limited announced that it had executed a conditional term sheet to acquire 100% of robotic building technology company, Goldwing Nominees Pty Ltd, operating as Fastbrick Robotics. Completion of the transaction will include the acquisition of all intellectual property rights and patents.

-ENDS-

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