

KRUCIBLE METALS LIMITED

ABN 12 118 788 846

14 August 2015

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Shareholder Meeting Results – 14 August 2015

Krucible Metals Ltd (“**Krucible**”) (ASX:KRB) advises that in accordance with the ASX listing rules the outcome in respect of each resolution put to the Shareholder General Meeting held today were as follows:

| Resolution Number | Brief Description of Resolution | Results of Resolution |
|-------------------|--|---------------------------|
| 1 | Approval of a Capital Return of A\$0.05 per share | Passed on a show of hands |
| 2 | Approval to issue up to 18,000,000 fully paid ordinary shares to Resolve Geo Pty Ltd (or nominees) in relation to the acquisition of the Torrington Tungsten Project | Passed on a show of hands |
| 3 | Approval to change the company name to TopTung Limited | Passed on a show of hands |

In accordance with Section 251AA of the Corporations Act 2001, the following disclosure is made with regard to proxy votes received in respect of each resolution:

| Number of proxy votes | | | | | |
|-----------------------|------------|-----------|-------------|---------------|------------|
| Resolution Number | For | Against | Abstentions | Discretionary | Total |
| 1 | 40,982,609 | 23,289 | 1,910,791 | 2,046,629 | 44,963,318 |
| 2 | 40,759,149 | 1,927,180 | 125,360 | 2,151,629 | 44,963,318 |
| 3 | 40,106,806 | 2,702,583 | 2,300 | 2,151,629 | 44,963,318 |

Sincerely,



Michael Meintjes
Company Secretary

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