

KRUCIBLE METALS LIMITED

ABN 12 118 788 846

21 August 2015

Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney
NSW 2000

RETURN OF CAPITAL UPDATE

Krucible Metals Limited (**Krucible**) (**Company**) (ASX: **KRB**) is pleased to confirm the following matters in relation to the Return of Capital (**Return**):

1. The Share Registry has now determined shareholders eligible to receive the Return based on the Record Date of Thursday 20 August 2015.
2. Payment of the Return to shareholders registered at the Record Date will occur on Thursday 27 August 2015.
3. Shareholders registered at the Record Date wishing to receive the Return by electronic funds should provide details to the Share Registry as soon as possible (if they have not already done so). The Direct Credit Facility form for this purpose is attached.
4. Shareholders who do not advise the Share Registry of their bank account details will receive their Return payment by cheque in the mail.

For any enquiries please contact Josh Puckridge on 0452 440 100 or Mike Meintjes on 0413 706 143.

For personal use only

Glossary of Terms

BSB: A 6 digit Bank State Branch code used in Australia (format is xxx-xxx).

Signing Instructions

Individual: This form is to be signed by the Securityholder.
Joint Holding: Where the holding is in more than one name, all the Securityholders must sign.
Power of Attorney: To sign as Power of Attorney, you must have already lodged it with Boardroom Pty Limited. Alternatively, attach a certified photocopy of the Power of Attorney to this form.
Companies: In accordance with the company's constitution and *Corporations Act 2001* (Cth) (or for New Zealand Companies, the *Companies Act 1993*).

Please indicate the office held by signing in the appropriate space.

Privacy Statement:

The personal information provided in this form is collected by Boardroom Pty Limited, as registrar for the issuer of the securities you hold. Boardroom Pty Limited's privacy policy can be viewed on our website (www.boardroomlimited.com.au).

Your personal information is required for administration of the register of securityholdings. Should some or all of the requested information not be provided correct administration of your securityholding may not be possible. Your personal information may be disclosed to the issuer of the securities you hold, its or our related bodies corporate, external service companies such as print or mail service providers or otherwise as permitted by law. If, in accordance with the provisions of the Corporations Act the issuer of the securities you hold approves, you may be sent marketing material in addition to general corporate communications. You may elect not to receive marketing material by contacting Boardroom Pty Limited.

Please return the completed form by post, fax or email to:

Post: Boardroom Pty Limited
GPO Box 3993, Sydney NSW 2001, Australia

Fax: +61 2 9279 0664

Email: enquiries@boardroomlimited.com.au