

Ultima United Limited

(Formerly United Uranium Limited)

Appendix 4E Preliminary Final Report

1. Reporting period

- Year ended 30 June 2015

Previous corresponding period

- Year ended 30 June 2014

2. Results for announcement to the market

	30 June 2015 Current Year	Percentage Change Up /(Down)	Change Up / (Down)	30 June 2014 Previous Corresponding Year
	\$	\$	\$	\$
2(a) Revenue from ordinary activities	71,496	(45%)	(58,248)	129,744
2(b) Loss from ordinary activities after tax	(457,900)	(35%)	243,490	(701,390)
2(c) Net Loss for the year attributable to members	(457,900)	(35%)	243,490	(701,390)

2(d) Dividends: The Company does not propose to pay any dividends in the current year.

2(e) Record Date: N/A

2(f) See attached Director's Report

3. Statement of Profit or Loss and Other Comprehensive Income

- See attached Financial Statements

4. Statement of Financial Position

- See attached Financial Statements

5. Statements of Cash Flows

- See attached Financial Statements

6. Statements of Changes in Equity / Statement of Retained Earnings

- See attached Financial Statements

7. Dividends

- The Company does not propose to pay any dividends in the current year.

8. Dividend reinvestment plan

- The Company does not propose to pay any dividends in the current year and does not have a dividend reinvestment plan.

9. Net tangible assets per security

	Current Year (30 June 2015)	Previous Corresponding Year (30 June 2014)
Cents per ordinary share	15.4 cents	7.6 cents

10. Details of entities over which control has been gained or lost

- **Control gained over entities:** N/A
- **Control lost over entities:** N/A

11. Details of Associates / Joint Ventures

- Refer to note 7 of attached Financial Statements

12. Other significant information

- N/A

13. Accounting Standards

- **For foreign entities, the set of accounting standards used in compiling the report:** N/A

14. Results of the period

- Refer Director's Report

15. Statement on the financial statements

- Financial Statements are based on audited accounts.

16. Unaudited Accounts

- N/A.

17. Auditor's audit report

- **For all entities, if the accounts are subject to audit dispute or qualification, include a description of the dispute or qualification:** N/A