



CASTILLO COPPER
LIMITED

ASX Release

25 August 2015

**CASTILLO
COPPER LIMITED**
ACN 52 137 606 476

Level 1
330 Churchill Avenue
Subiaco WA, 6008
Australia

Tel: +61 8 9200 4491
Fax: +61 8 9200 4469

Contact:

Jack James
Company Secretary

E-mail:

info@castillocopper.com

For the latest news:

www.castillocopper.com

Directors / Officers:

David Wheeler
Joe Graziano
Jack James

Issued Capital:

423 million shares
5 million options

ASX Symbol:
CCZ

RENOUNCEABLE RIGHTS ISSUE

The Board of Directors of Castillo Copper Limited (**Company**) (ASX Code: **CCZ**) is pleased to announce that it will undertake a fully underwritten renounceable entitlements issue of approximately 634,496,600 Shares at an issue price of \$0.001 on the basis of one (1.5) new Shares for every one (1) Share held by Shareholders on the record date, to raise approximately \$634,496 (**Offer**) before costs. Funds raised will be used to satisfy the Company's pending working capital requirements.

The Offer is fully underwritten by Lead Manager, Broker, Underwriter and Corporate Advisor, CPS Capital Group Pty Ltd (**CPS**). The Company has executed a mandate letter and is presently finalising an Underwriting Agreement with CPS.

The mandate also engages CPS to seek to introduce potential assets that CCZ may be interested in acquiring and to provide general ongoing corporate advice.

Jack James
Company Secretary

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