

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

10 September 2015

RESULTS OF GENERAL MEETING

Estrella Resources Limited (Estrella) (ASX:ESR) is pleased to announce that shareholders passed all resolutions at today's General Meeting, on a show of hands.

In accordance with Section 251AA of the Corporations Act 2001, the following are the details of the proxy votes lodged and the votes under the poll.

| Resolution | Proxy directed to vote | For | Against | Abstain | Total |
|-------------------|---|------------|----------------|----------------|--------------|
| Resolution 1 | Ratification of issue of 17,900,000 shares | 99,422,404 | Nil | Nil | 99,422,404 |
| Resolution 2 | Approval to issue 5,000,000 options – Dr Jason Berton | 99,422,404 | Nil | Nil | 99,422,404 |
| Resolution 3 | Approval to issue 2,000,000 options – Mr Julian Bavin | 99,422,404 | Nil | Nil | 99,422,404 |
| Resolution 4 | Approval to issue 13,000,000 options advisors and consultants | 99,402,404 | 20,000 | Nil | 99,422,404 |
| Resolution 5 | Ratification of prior issue of 12,000,000 shares | | | | |
| Resolution 6 | Approval to issue 388,000,000 shares | 99,402,404 | 20,000 | Nil | 99,422,404 |
| Resolution 7 | Approval to issue 125,000,000 options to Forest Capital (and/or its nominees) | 98,545,404 | 877,000 | Nil | 99,422,404 |
| Resolution 8 | Approval for share consolidation on the basis of 1 for 4 | 98,545,404 | 877,000 | Nil | 99,422,404 |
| Resolution 9 | Approval for Director to participate in placement | 89,679,193 | Nil | Nil | 89,679,193 |

Guy Robertson
Company Secretary

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