

23 September 2015

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Issue of placement shares - section 708A notice

Bulletproof Group Limited ACN 148 162 092 (ASX Code: BPF) has today issued 15,200,000 fully paid ordinary shares in the capital of the Company (**Shares**) in accordance with its institutional placement announced on 16 September 2015.

Bulletproof gives notice under paragraph 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, Bulletproof has complied with the provisions of Chapter 2M (as they apply to Bulletproof) and section 674 of the Act;
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of subsections 708A(7) and 708A(8) of the Act.

Yours sincerely



Kylie Turner
Company Secretary

For personal use only