

28 September 2015

CLOSE OF RIGHTS ISSUE

NOTICE OF SHORTFALL

County Coal Limited (CCJ: ASX) (the **Company**) advises that the 1 for 1 non-renounceable rights issue ("Rights Issue") announced on 3 September 2015 at \$0.005 per share, closed on 23 September 2015. The Rights Issue offered existing shareholders 94,175,004 new shares at an issue price of \$0.005 per share.

In accordance with Appendix 7A of the ASX Listing Rules, the Company advises that it received acceptances for a total of 69,860,832 new shares to raising \$349,304. The shortfall under the Rights Issue is 24,314,172 new shares, which will be placed with underwriters of the offer.

County Coal would like to thank its shareholders for the support it received under the Rights Issue. The issue of new shares under the Rights Issue is scheduled to take place on 30 September 2015.

Terence Flitcroft

Company Secretary

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