

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	China Integrated Media Corporation Limited
ABN	98 132 653 948

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr. Herbert Ying Chiu LEE
Date of last notice	27 February 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct (8,336,266 no. of shares) Indirect (10,370,000 no. of shares)
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	10,370,000 no. of shares originally held by Marvel Digital Limited, a company wholly owned by Dr. Herbert Ying Chiu LEE ("Dr. LEE"), were transferred to Marvel Finance Limited, which is also a company wholly owned by Dr. LEE.
Date of change	25 September 2015
No. of securities held prior to change	Direct Interest – 8,336,266 Indirect Interest – 10,370,000 no. of shares held by Marvel Digital Limited
Class	Ordinary Fully Paid Shares
Number acquired	18,706,266 no. of shares
Number disposed	Direct (8,336,266 no. of shares – Transferred from Dr. Lee to Marvel Finance Limited) Indirect (10,370,000 no. of shares – Transferred from Marvel Digital Limited to Marvel Finance Limited)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	AU\$ 3,741,253.20

+ See chapter 19 for defined terms.

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No. of securities held after change	Direct Interest – Nil Indirect Interest – 18,706,266 no. of shares held by Marvel Finance Limited
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.