

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

DGR Global Limited

ABN

67 052 354 837

Quarter ended ("current quarter")

30 September 2015

Consolidated statement of cash flows

Cash flows related to operating activities ¹	Current quarter \$A'000	Year to date (3 months) \$A'000
1.1 Receipts from product sales and related debtors including Goods & Services Tax	186	186
1.2 Payments for (a) exploration & evaluation	(198)	(198)
(b) development	-	-
(c) production	-	-
(d) administration	(944)	(944)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	21	21
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	-
Net Operating Cash Flows	(935)	(935)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	(105)	(105)
(c) other fixed assets	(17)	(17)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	(874)	(874)
1.11 Loans repaid by other entities	300	300
1.12 Other (Security Deposits, net)	1,779	1,779
Net investing cash flows	783	783
1.13 Total operating and investing cash flows (carried forward)	(152)	(152)

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1.13	Total operating and investing cash flows (brought forward)	(152)	(152)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from issue of shares in subsidiaries to outside equity interests	145	145
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	-	-
1.18	Repayment of borrowings (leases and other)	-	-
1.19	Dividends paid	(813)	(813)
1.20	Other (Capital Raising Costs and Seed Capital not yet allocated)	(2)	(2)
Net financing cash flows		(670)	(670)
Net increase (decrease) in cash held		(822)	(822)
1.21	Cash at beginning of quarter/year to date	19,637	19,637
1.22	Exchange rate adjustments to cash	(231)	(231)
1.23	Cash at end of quarter	18,584	18,584

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	120
1.25	Aggregate amount of loans to the parties included in item 1.10	-

1.26 Explanation necessary for an understanding of the transactions

Amount included at item 1.15 represents \$145k cash received from the issue of shares in Archer Resources Limited.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

The total dividend paid during the quarter was \$1,035k of which \$222k was reinvested under the Company's Dividend Reinvestment Plan (DRP).

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

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Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	150
4.2 Development	-
4.3 Production	-
4.4 Administration (net of management fees)	600
Total	750

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	18,584	19,637
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	18,584	19,637

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	EPM 25547 ¹ 16999-HQ-LPL ² 117308-HQ-LPL ²	Exploration Permit for Minerals Large Prospecting Licence Large Prospecting Licence	100% 100% 100%	Nil Nil Nil
6.2 Interests in mining tenements acquired or increased				

Notes:

- 1 Tenement relinquished by Coolgarra Minerals Pty Ltd in which DGR Global Ltd holds a 100% interest.
- 2 Tenement relinquished by DGR Zambia Ltd in which DGR Global Ltd holds a 100% interest.

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference + securities (description)	Nil	Nil		
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 +Ordinary securities	421,653,391	421,653,391		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	7,407,167	7,407,167		
7.5 +Convertible debt securities (description)	<u>Convertible Notes</u> Nil	<u>Convertible Notes</u> Nil	<u>Convertible Notes</u>	<u>Convertible Notes</u>
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 Options (description and conversion factor)			Exercise price	Expiry date
	12,000,000		12 cents	30/11/2016
	9,500,000		12 cents	29/05/2017
	4,400,000		6.5 cents	15/04/2016
	1,000,000		6.5 cents	10/07/2016
7.8 Issued during quarter	1,500,000		12 cents	29/05/2017
	1,000,000		6.5 cents	10/07/2016
7.9 Exercised during quarter				
7.10 Expired during quarter	3,000,000		12 cents	14/07/2015
7.11 Debentures (totals only)	Nil			
7.12 Unsecured notes (totals only)	Nil	Nil		

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does ~~does not~~* (*delete one*) give a true and fair view of the matters disclosed.

Sign here:



Date: 1 October 2015

(Company Secretary)

Print name:

Karl Schlobohm

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities.** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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