

ASX Announcement

8 October 2015



Acquisition Complete – SPP Update

- Acquisition of Blue Chip private cloud company Infoplex Pty Ltd completed
 - Share Purchase Plan closes on 30 October 2015
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Bulletproof Group Limited (ASX:BPF) is pleased to announce that the acquisition of Infoplex Pty Ltd as announced on 16 September 2015, has today been completed, with the initial payment of \$3.3m to the vendor. A further \$250k is due under the Share Purchase Agreement on 31 January 2016. We are also very pleased that a dozen Infoplex Pty Ltd staff have today commenced as Bulletproof employees, further bolstering the Company's enterprise and private cloud skillset. The Company has now begun executing on its integration and synergy implementation plans.

Share Purchase Plan

On 5 October 2015, Bulletproof announced an offer to existing eligible shareholders to participate in a share purchase plan (SPP). The plan allows existing shareholders to increase their holding in the Company by purchasing shares at \$0.25, the same price at which the recent placement shares were issued on 23 September 2015. The funds raised from the SPP will be used by the Company to further enhance its overall financial strength and flexibility, to facilitate future growth opportunities and for general working capital.

For full details, the Company refers shareholders to the 5 October 2015 release and the offer documentation, which should reach shareholders around 9 October 2015. The SPP will close on 30 October 2015.

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About Bulletproof

Bulletproof Group Limited is an Australian-owned, publicly listed company with offices in Sydney and Melbourne, Australia and employees in the USA. Bulletproof Group shares are listed on the Australian Securities Exchange (ASX) and are traded under the code BPF.

Founded in 2000, Bulletproof is Australia's leading end-to-end mission critical Cloud Services provider, providing Cloud Services to business, enterprise and government customers. Bulletproof has consistently been first to market with public and private cloud based services and innovations. With over 14 years of experience in managed hosting and Cloud Services, Bulletproof continues to drive industry innovation since being the first provider in Australia to launch a VMware public cloud service in 2006, the first in 2012 to provide Managed AWS services and in 2013, Bulletproof was given the status of the first and leading AWS Premier Consulting Partner in A/NZ.

Bulletproof's world-class service allows customers to focus on their core business to ensure they have the freedom to be remarkable.

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