

9 October 2015**Amended entitlement offer timetable**

On 15 September 2015 Malabar Coal Limited ACN 151 691 468 (**Malabar** or **Company**) announced a 15 for 17 pro rata non-renounceable entitlement offer of fully paid ordinary shares in Malabar (**New Shares**) at an issue price of \$0.08 to raise approximately \$6 million (**Entitlement Offer**).

The Entitlement Offer closed at 5.00pm on Thursday, 8 October 2015.

Malabar proposed to announce the results of the Entitlement Offer today 9 October 2015 (as set out in the entitlement offer information booklet and the letter to shareholders). Malabar, however, notifies shareholders that it will release the results of the Entitlement Offer and notify ASX and the underwriters of under-subscriptions on Tuesday, 13 October 2015. This is to be certain that all of the subscription proceeds has cleared prior to the announcement of the results. Accordingly, settlement and allotment of the New Shares will take place on Thursday, 15 October 2015 and normal trading of the New Shares will commence on Friday, 16 October 2015.

Amended timetable

Set out below is the amended timetable that Malabar expects to complete the Entitlement Offer:

Activity	Date
Announcement of the Entitlement Offer	15 September 2015
Ex date	17 September 2015
Record Date for Entitlement Offer (7.00pm)	21 September 2015
Information Booklet and Entitlement and Acceptance Form despatched	23 September 2015
Entitlement Offer opens	23 September 2015
Closing date for acceptances under Entitlement Offer (5.00pm)	8 October 2015
New Shares quoted on deferred settlement basis	9 October 2015
Announcement of results of Entitlement Offer and under-subscriptions	13 October 2015
Settlement of New Shares under the Entitlement Offer	15 October 2015
Allotment of New Shares issued under the Entitlement Offer	15 October 2015
Despatch of transaction confirmation statements for New Shares issued under the Entitlement Offer	15 October 2015
Normal ASX trading for New Shares issued under the Entitlement Offer commences	16 October 2015

This timetable is indicative only. The directors may vary these dates, in consultation with the Underwriters, subject to the Listing Rules. An extension of the closing date will delay the anticipated date for allotment and issue of the New Shares.

Further information

If you have any queries, please contact Malabar on +61 2 8248 1272 (within Australia) between 8.30 am and 5.30 pm (AEDT) Monday to Friday during the offer period or, alternatively, consult your stockbroker, solicitor, accountant or other professional financial adviser.

On behalf of the directors, I thank you for your continued support of Malabar.

Yours sincerely



Wayne Seabrook
Chairman
Malabar Coal Limited

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