



DGR Global Limited

4 November 2015

Institutional Offer Closes Successfully

DGR Global Limited (ASX: DGR) is pleased to announce the successful completion of the accelerated institutional component of the non-renounceable entitlement offer of its capital raising announced on 2 November 2015. DGR has secured firm commitments to raise \$1,340,214 (before expenses) from eligible institutional shareholders. Shares subscribed for under the institutional entitlement offer are expected to be issued on Thursday, 12 November 2015 and will commence trading on a normal basis on the ASX on the next day.

Included in the accelerated component of the entitlement offer were the Directors of DGR and their associated entities. The Directors have shown strong support for the offer by committing to fully subscribe for their entitlements under the accelerated component of the offer representing an amount of \$626,161 in aggregate.

The institutional entitlement offer is part of the overall capital raising announced on 2 November 2015 to raise up to \$4.8 million. The capital raising consists of an accelerated one-for-four non-renounceable entitlement offer to raise up to approximately \$4 million together with an additional placement facility to raise up to a further \$800,000. The entitlement offer is fully underwritten by Bizzell Capital Partners Pty Ltd. All shares to be issued under the entitlement issue and additional placement facility are offered at \$0.038 per share.

Retail Entitlement Offer

The retail component of the entitlement offer will open on 10 November 2015 and close at 5pm (Brisbane time) on Monday, 30 November 2015 (unless otherwise extended). Shareholders who hold shares at 6pm (Brisbane time) on Thursday, 5 November 2015, and have a registered address in Australia, New Zealand, Hong Kong or Singapore will be eligible to participate in the retail entitlement offer. Eligible shareholders will be sent an Offer Booklet on 10 November 2015, together with a personalised entitlement and acceptance form. For further details of the entitlement offer and your eligibility to participate, please refer to the offer booklet to be lodged with ASX today.

The funds raised from the entitlement offer and over allotment facility will be used to continue the implementation of DGR's long-term project generation and investment diversification strategy, assist in providing the short-term, unsecured financing facility to Armour Energy as previously announced, and to provide working capital and fund the costs of the Rights Issue and additional placement.

Shares to Trade on an 'ex' basis

Please be advised that DGR's securities will resume trading today on an 'ex-entitlement' basis and so new investors will not be able to participate in the entitlement offer from now on.

DGR encourages all eligible institutional shareholders and Eligible Retail Shareholders to participate in the capital raising.

DGR Global Limited ACN 052 354 837

street: Level 27, 111 Eagle Street **post:** GPO Box 5261 Brisbane QLD 4001

p +61 7 3303 0680 **f** +61 7 3303 0681 **e** info@dgrglobal.com.au **w** www.dgrglobal.com.au

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Yours faithfully



Nicholas Mather
CEO & Managing Director
DGR Global Ltd

Electronic copies and more information are available on the Company website: www.dgrglobal.com.au

Email: info@dgrglobal.com.au

For further information contact:

Mr Nicholas Mather
Managing Director
Ph: 07 3303 0680

Karl Schlobohm
Company Secretary
Ph: 07 3303 0680

Pru Maclean
Investor Relations
Ph: 07 – 3303 0635

About DGR Global Limited

DGR Global's business is the creation of resource exploration development and mining companies.

The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favorable 20 year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity;
 - An under-explored history;
 - Opportunity for the application of recently developed exploration techniques;
 - Jurisdictions with improving socio-economic and regulatory frameworks;
 - Extensive available tenures.

DGR provides initial seed funding and management support to secure these assets in subsidiaries and develop these assets to more advanced funding stages. The Company has a pipeline of projects in daughter companies at various stages of emergence, and has recently crystallised a significant return through the sale of its 15% holding in Orbis Gold for \$26million. Further development of its holdings in AIM listed SolGold and IronRidge Resources and ASX Listed AusTin Mining, Navaho Gold and Armour Energy and unlisted Archer Resources, are expected over the coming years.

The Company is currently involved in the search for safe high grade, high-yielding production operations in which to invest the bulk of its available cash resources.

DGR Global has commenced an intended program of judicious dividend payments to its shareholders. The future of the dividend program will depend on circumstances from time to time.

The previous resource exploration and funding activities of DGR's key personnel underscore the opportunities provided by the DGR business model.

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