

26 November 2015

ASX Announcement Share Placement and Proposed Share Purchase Plan

Manalto Limited (“**Manalto**” or “**the Company**”) is pleased to announce that it has received commitments for a placement for approximately 44.2 million new fully paid ordinary shares at an issue price of \$0.07 (7 cents) to raise \$3.095 million (“**the Placement**”).

Bell Potter Securities Limited acted as Lead Manager of the Placement.

Shares will be issued under the Placement in two tranches. The first tranche of 24.5 million shares, representing the Company’s 25% capacity to issue shares, are anticipated to be issued on or about 7 December 2015. The second tranche, being the balance of approximately 19.7 million are anticipated to be issued on or about 18 January 2016, subject to shareholder approval being obtained at a general meeting of the Company proposed to be held on or about 11 January 2016. A notice of the meeting will be sent to shareholders and released to ASX as an announcement.

The Placement is being made to sophisticated, professional and exempt investors who were invited to participate by the Lead Manager.

Funds raised from the Placement are to be applied to the continuing day to day operations of the Company as working capital including payment of employee wages, operating costs, sales and marketing expenses and to pay the costs of the Placement.

Further announcements will be made when each tranche of the Placement shares are issued.

Share Purchase Plan

The Company also announces that it proposes making an offer to shareholders to apply for up to \$15,000 of shares each at the same issue price as the Share Placement (7 cents per share), up to a total of approximately 27.2 million shares, to raise up to approximately \$1.905 million (the “**Share Purchase Plan**” or “**SPP**”). The SPP offer will be subject to shareholder approval to be sought at the general meeting proposed to be held on or about 11 January 2016. The SPP timetable and further detail about the SPP will be announced separately.

The SPP offer will be made pursuant to a prospectus to be lodged with ASIC before or at about the time of the general meeting. A copy of the prospectus will be announced to ASX and available on the Company’s website. The Company will send the SPP prospectus to eligible shareholders. Once the prospectus is issued, any shareholder wishing to acquire shares under the SPP will need to complete the personalised application form which will accompany the SPP prospectus in accordance with the terms of the prospectus. Funds raised by the SPP will be used for the same purposes as the funds raised by the Placement.

Manalto Limited ABN 88 098 640 352

Suite 1, Level 6, 50 Queen Street, Melbourne VIC 3000 Australia

Postal Address: PO Box 16109, Collins Street West VIC 8007 Australia

Telephone: +61 (0)3 8692 9048 Facsimile: +61 (0)3 8692 9040

For personal use only

If you have any queries concerning the Placement please contact your financial adviser or Mr Justyn Stedwell, Company Secretary of Manalto, on +61 3 9824 5254.

About Manalto Limited

Manalto Limited (ASX: MTL) is a provider of enterprise social media management solutions. Manalto enables organizations to efficiently manage their social media assets at scale, with alignment to their structure. Manalto delivers controls to support brand management and risk management across social media. With core operations based in Washington DC Metro, Manalto supports customers globally. For further information, please visit Manalto.com

For personal use only