

Notice of initial substantial shareholder

Form 603
Corporations Law
Section 671B

To: PRESCIENT THERAPEUTICS LIMITED [PTX]
ACN [006 569 106]

Details of substantial shareholder

Mr Chris Retzos

The holders became substantial holders on 01/12/2015

1. Details of voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary Shares	8,305,131	8,305,131	8.86%

2. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Mr Chris Retzos	Direct. Mr Chris Retzos is a joint registered holder of the shares held by Mr Chris Retzos and Mrs Susie Retzos. <Retzos Family S/Fund A/C>	1,851,852 Ordinary Shares
Mr Chris Retzos	Direct. Mr Chris Retzos is a joint registered holder of the shares held by Mrs Jaclyn Stojanovski + Mr Chris Retzos + Mrs Susie Retzos <Retzos Executive S/F A/C>	5,492,190 Ordinary Shares
Mr Chris Retzos	Indirect. Mr Chris Retzos has the power to control the votes attached to the shares held by Mr Stephen Retzos and therefore has a relevant interest in the shares pursuant to s608(1)(b) of the Corporations Act	439,412 Ordinary Shares
Mr Chris Retzos	Indirect. Mr Chris Retzos has the power to control the votes attached to the shares held by Mrs Jaclyn Stojanovski and therefore has a relevant interest in the shares pursuant to s608(1)(b) of the Corporations Act	264,412 Ordinary Shares

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Mr Chris Retzos	Indirect. Mr Chris Retzos has the power to control the votes attached to the shares held by Mrs Melissa Martin and therefore has a relevant interest in the shares pursuant to s608(1)(b) of the Corporations Act	257,265 Ordinary Shares
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3. Details of present registered holders

The persons registered as holder of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Mr Chris Retzos	Mr Chris Retzos and Mrs Susie Retzos. <Retzos Family S/Fund A/C>	Mr Chris Retzos and Mrs Susie Retzos. <Retzos Family S/Fund A/C>	1,851,852 Ordinary Shares
Mr Chris Retzos	Mrs Jaclyn Stojanovski + Mr Chris Retzos + Mrs Susie Retzos <Retzos Executive S/F A/C>	Mrs Jaclyn Stojanovski + Mr Chris Retzos + Mrs Susie Retzos <Retzos Executive S/F A/C>	5,492,190 Ordinary Shares
Mr Chris Retzos	Mr Stephen Retzos	Mr Stephen Retzos	439,412 Ordinary Shares
Mr Chris Retzos	Mrs Jaclyn Stojanovski	Mrs Jaclyn Stojanovski	264,412 Ordinary Shares
Mr Chris Retzos	Mrs Melissa Martin	Mrs Melissa Martin	257,265 Ordinary Shares

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4. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Registered holder of securities	Date of Acquisition	Consideration	Class and number of securities
Mr Chris Retzos	Mrs Jaclyn Stojanovski + Mr Chris Retzos + Mrs Susie Retzos <Retzos Executive S/F A/C>	24/08/2015 25/08/2015 24/11/2015 1/12/2015	\$35,865.25 (On Market) \$7,924.28 (On Market) \$11,578.25 (SPP) \$150,000 (Placement)	532,374 Shares 117,626 Shares 214,412 Shares 2,777,778 Shares
Mr Chris Retzos	Mr Chris Retzos and Mrs Susie Retzos. <Retzos Family S/Fund A/C>	1/12/2015	\$100,000 (Placement)	1,851,852 Shares
Mr Stephen Retzos	Mr Stephen Retzos	24/11/2015 24/08/2015	\$11,578.25 (SPP) \$5,400.00 (On Market)	214,412 Shares 100,000 Shares
Mrs Jaclyn Stojanovski	Mrs Jaclyn Stojanovski	24/11/2015 03/09/2015 01/09/2015 28/08/2015	\$11,578.25 (SPP) \$1,669.44 (On Market) \$215.35 (On Market) \$1,863.83 (On Market)	214,412 Shares 21,681 Shares 2,950 Shares 25,369 Shares
Mrs Melissa Martin	Mrs Melissa Martin	24/11/2015 03/09/2015	\$11,192.31 (SPP) \$3,938.00 (On Market)	207,265 Shares 50,000 Shares

5. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows: **N/A**

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Mr Chris Retzos
Suite 1, Level 1, 1 Sobraon Street, Shepparton VIC 3630

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Dated 03/12/2015

Authorised for electronic lodgement by Mr Chris Retzos

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