

Notice reference number: **1520.15.12**

Notice date: 4/12/2015

What's this about?

Effective date: 7/12/2015

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| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Updater Inc. – Admission and Commencement of Official Quotation

Description

Updater Inc. (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Monday, 7 December 2015

Official quotation of the Company's securities is expected to commence at 11:00 am AEDT on Monday, 7 December 2015 on a deferred settlement basis.

The Company raised A\$22,000,000 through the issue of CHESS Depository Interests (CDIs) at A\$0.20 per CDI under an initial public offer.

Quoted Securities:	223,506,025 CDIs
CDI ratio to underlying shares:	25 CDIs are equivalent to one share
ASX Code:	UPD
Time:	11:00am AEDT
Date:	Monday, 7 December 2015
ASX Trade Abbreviation:	UPDTER INC
ISIN:	AU000000UPD3
Home Branch:	Sydney
Industry Classification:	TBA
Registered Office:	1140 Broadway, Suite 905 New York, NY 10001 Phone: +1 646-453-7820

Principal Administrative Office:	Ground Floor, 10 Outran Street West Perth, WA 6005 Phone: 08 9481 1444
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Postal Address of Principal Administrative Office:	Ground Floor, 10 Outran Street West Perth, WA 6005 Phone: 08 9481 1444
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Company Secretary:	Mr Scott Mison
Share Registry:	Computershare Investor Services Pty Limited GPO Box 2975 Sydney, NSW 2000
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored subregister
Place of Incorporation:	Delaware, United States
Dividend Policy:	N/A
Activities:	Developing technology to help home movers organise and complete their relocation-related tasks and logistical issues
ASX Restricted Securities:	8,109,586 Common Stock escrowed for 24 months from the date of official quotation of the Company's securities. 1,855,000 options for 24 escrowed for 24 months from the date of official quotation of the Company's securities.
Securities not quoted:	None

Indicative Key Dates

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Monday 7 December 2015	Commencement of Official Quotation on a deferred settlement basis – 11:00am AEDT (ASX Code: UPD)
Tuesday 8 December 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Wednesday 9 December 2015	First day of trading on a normal (T+3) basis (ASX Code: UPD)
Monday 14 December 2015	Settlement of all on-market trades conducted on a deferred settlement basis on 7 and 8 December 2015 and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Please refer to the Company's Prospectus dated 17 November 2015

Need more information?

For further information, please refer to the Company's Prospectus dated 17 November 2015

Issued by
Belinda Mai

Contact Details
(02) 9227 0000

Disclaimer

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