



MARKET RELEASE

7 December 2015

Updater Inc.

PRE-QUOTATION DISCLOSURE

Updater Inc. (the "Company") is admitted to the Official List of ASX Limited today, Monday, 7 December 2015

Official quotation of the Company's securities will commence at 11.00 AM AEDT on a deferred settlement basis today, Monday, 7 December 2015.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice with various confirmations
2. Distribution schedule
3. Top 20 shareholders list
4. Appendix 1A
5. Information Form and Checklist
6. Information Form and Checklist Annexure III (Foreign Entities)
7. The Company's Prospectus ("Prospectus")
8. The Company's amended and restated bylaws
9. The Company's amended and restated certificate of incorporation
10. Company's audited accounts for the financial years ended 31 December 2013 and the year ended 31 December 2014
11. Reviewed accounts for the half year ended 30 June 2015
12. The full terms and conditions of the 2010 stock incentive plan
13. Corporate Governance Statement

For personal use only



14. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities
15. A statement setting out the number of securities subject to various escrow and the escrow period applied to those securities

Security Code: UPD

Belinda Mai
Adviser, Listings Compliance

For personal use only