



DGR Global Limited

7 December 2015

Capital Raising Results

The Board of Directors of DGR Global Limited ACN 052 354 837 (**DGR** or the **Company**) is pleased to advise the aggregate result of the Company's recent capital raising efforts as \$4,910,682. This is comprised of the following components:

Entitlements – Institutional	\$1,340,214
Entitlements – Retail	\$767,832
Underwritten Shortfall	\$1,897,653
Additional Placement	\$904,982

The funds raised by the Company will be used to continue the implementation of DGR's long-term project generation and investment diversification strategy, assist in providing the short-term, unsecured financing facility to Armour Energy as previously announced, and to provide working capital and fund the costs of the raising.

The Board of Directors would like to take this opportunity to thank DGR Global's loyal shareholders for their continued support of the Company, and welcome any new shareholders that came onto the register as a result of the placement. A revised Top 20 will be published later today.

The capital raising was managed by Bizzell Capital Partners Pty Ltd.

A handwritten signature in blue ink, appearing to read "K. Schlobohm".

On Behalf of the Board
Karl Schlobohm
Company Secretary
DGR Global Limited

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Electronic copies and more information are available on the Company website: www.dgrglobal.com.au

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About DGR Global Limited

DGR Global's business is the creation of resource exploration development and mining companies.

The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favorable 20 year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity;
 - An under-explored history;
 - Opportunity for the application of recently developed exploration techniques;
 - Jurisdictions with improving socio-economic and regulatory frameworks;
 - Extensive available tenures.

DGR provides initial seed funding and management support to secure these assets in subsidiaries and develop these assets to more advanced funding stages. The Company has a pipeline of projects in daughter companies at various stages of emergence, and has recently crystallised a significant return through the sale of its 15% holding in Orbis Gold for \$26million. Further development of its holdings in AIM-listed SolGold and IronRidge Resources and ASX-listed AusTin Mining, Navaho Gold and Armour Energy, and unlisted Archer Resources, are expected over the coming years.

The Company is currently involved in the search for safe high grade, high-yielding production operations in which to invest.

DGR Global has commenced an intended program of judicious dividend payments to its shareholders. The future of the dividend program will depend on circumstances from time to time.

The previous resource exploration and funding activities of DGR's key personnel underscore the opportunities provided by the DGR business model.



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