

SUPPLEMENTARY PROSPECTUS

MANALTO LIMITED [ABN 88 098 640 352]

IMPORTANT NOTICE

This Supplementary Prospectus is dated 8 December 2015 and was lodged with the Australian Securities and Investments Commission on that date. This Supplementary Prospectus supplements the Prospectus dated 4 December 2015 (**Prospectus**) issued by Manalto Limited and lodged with the Australian Securities and Investments Commission on that date.

This Supplementary Prospectus must be read in conjunction with the Prospectus.

The Australian Securities and Investments Commission and ASX Limited take no responsibility for the contents of this Supplementary Prospectus or the Prospectus.

Terms used in this Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears.

EXTENSION OF THE OFFER CLOSING DATE

The Closing Date of the Offer has been extended to 11 December 2015 by the Company.

All references to the close of the offer of 7 December 2015 in the Prospectus (including references to the Closing Date) are amended by deleting "7 December 2015" and replacing it with 11 December 2015. The revised indicative timetable for the Offer is set out in the table below:

Lodgement of Prospectus with ASIC	4 December 2015
Offer Period opens	4 December 2015
Closing Date	11 December 2015

The Company reserves the right not to proceed with the Offer at any time before the issue of New Shares.

DIRECTORS' CONSENT

Each of the Directors of Manalto Limited has consented to the lodgement of this Supplementary Prospectus with the Australian Securities and Investments Commission.

Signed for and on behalf of Manalto Limited:



Michael Quinert
Director

Date: 8 December 2015

This Supplementary Prospectus is intended to be read in conjunction with the Prospectus dated 4 December 2015 lodged by Manalto Limited.

For personal use only