



FRONTIER CAPITAL GROUP LIMITED
ACN 145 105 148

Level 2 Hudson House, 131 Macquarie Street, Sydney NSW 2000 Australia

P: +61 2 9251 7177 | F: +61 2 9251 7500

24 December 2015

Company Announcement Office
Australian Securities Exchange Limited

Waiver from listing rule 10.13.3

A General Meeting of Frontier Capital Group Limited (**Company**) is scheduled for Thursday, 21 January 2016 at 11:00am. The meeting will be held at the Company's head office located at Level 2 Hudson House, 131 Macquarie St Sydney NSW 2000.

The Company applied for and received a waiver from listing rule 10.13.3. The terms of the waiver follow:

1. *Based solely on the information provided, in connection with the proposed acquisition by Frontier Capital Group Limited (the "Company") of 100% of the issued share capital of Stotsenberg Leisure & Hotel Corporation ("Acquisition"), ASX Limited ("ASX") does the following:*
 - 1.1. *Grants a waiver from listing rule 10.13.3 to the extent necessary to permit the Company's notice of meeting (the "Notice") seeking shareholder approval for the issue of 77,025,770 fully paid ordinary shares to related parties (together, the "Related Party Shares") not to state that the Related Party Shares will be issued within one month of the date of the shareholders meeting subject to the following conditions.*
 - 1.1.1. *Shareholders approve the issue of the Related Party Shares at the shareholder meeting.*
 - 1.1.2. *The Notice states that the Related Party Shares are issued at the same time as the other securities to be issued to non-related parties and in any event no later than 3 months after the date of the shareholders meeting.*
 - 1.1.3. *The Company releases the terms of the waiver to the market at the same time the Notice is released to ASX.*

For further information please contact:

Henry Kinstlinger
Frontier Capital Group Limited
Telephone: +61 2 9251 7177

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