



## TOPTUNG LIMITED

ABN 12 118 788 846

Level 8, 46 Edward Street, Brisbane QLD 4000  
PO Box 15505, City East, Brisbane QLD 4002  
Australia

Tel: (07) 3232 3405 - Fax: (07) 3232 3499  
[info@toptung.com.au](mailto:info@toptung.com.au) - [www.toptung.com.au](http://www.toptung.com.au)

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Australia Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

13 January 2016

### **Impending Expiry of Listed Options**

TopTung Ltd (**ASX: TTW**) advises all registered holders of Listed Options (**ASX: TTWO**) that the expiry date of 23 January 2016 is fast approaching and encourages **immediate action** by lodging the attached Notice of Exercise in order to avoid forfeiture.

Your option holding may be exercised without the payment of any consideration by completing and returning the Notice of Exercise. If your Notice is not received by 5.00pm (AEST, Brisbane time) on 23 January 2016, the Options will lapse and all rights under the Options will cease at that time.

Quotation of TTWO on the ASX will cease on 15 January 2016 (being 5 business days before the Expiry Date). Trading will be allowed in the week ending 22 January 2016 on a deferred settlement basis.

**Mike Meintjes**  
**Company Secretary**

-ENDS-

For personal use only



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## OPTION EXERCISE NOTICE

- (a) Each Option entitles the holder to subscribe for one Share in the Company at for nil consideration;
- (b) The Options are exercisable at any time on or before 5:00 pm (Brisbane time) on 23 January 2016 (**Expiry Date**) by completing an option exercise form and delivering it to the Company's share registry;
- (c) The Options may be exercisable in whole or in part. If the Options are exercised in part, each notice of exercise must be for not less than 1,000 Shares and thereafter in multiples of 1,000 Shares;
- (d) Options not exercised by the Expiry Date will automatically lapse;
- (e) Shares issued upon exercise of the Options will rank equally in all respects with the Company's then existing Shares. The Company will apply to ASX for the Shares issued upon exercise of the Options to be admitted to quotation;
- (f) Subject to ASX Listing Rules, the Options are freely transferrable in whole or part at any time prior to the Expiry Date;
- (g) Subject to paragraphs (k), (l) and (m), the holder will not be entitled to participate in new issues of capital offered to holders of Shares in the Company prior to the exercise of the Options. However, the Company will ensure that for the purposes of determining entitlements to any such issue, the record date will be at least 6 Business Days after the issue is announced. This will give the holders the opportunity to exercise their Options prior to the date for determining entitlements to participate in any such issue.
- (h) The Option holder will not have any right to attend and vote at general meetings.
- (i) In the event of any reconstruction or reorganisation (including consolidation, subdivision, reduction or return of capital) of the Company, the Options will be treated in a manner consistent with the Corporations Act and the ASX Listing Rules as in force as at the date of any such reconstruction.
- (j) In the event the Company proceeds with a pro rata issue (except a bonus issue) of securities to Shareholders after the date of issue of the Options, the exercise price of the Options may be reduced in accordance with the formula set out in the ASX Listing Rules.
- (k) In the event the Company proceeds with a issue of securities to Shareholders after the date of issue of the Options, the number of securities over which a Option is exercisable may be increased by the number of securities which the Option holder would have received if the Option had been exercised before the record date for the issue in accordance with the ASX Listing Rules.
- (l) Other than as provided for above, the Options do not confer any right upon the Option holder to a change in the exercise price of each Option or a change in the number of Shares over which each Option can be exercised.
- (m) Any notices to a Option holder regarding the Option will be sent to the address of the Option holder in the Register.
- (n) The Company is not responsible for any duties or taxes which may become payable in connection with the issue of Shares pursuant to an exercise of the Options or any other dealing with the Options or Shares.

## NOTICE OF EXERCISE OF OPTION

To: TopTung Limited

**C/- Boardroom Pty Limited, GPO Box 3993, Sydney NSW 2001**

I /We.....  
Name of Option holder/s (Please use block letters)

.....  
Registered address of Option holder/s (Please use block letters)

hereby exercise my options to apply for

.....  
(number in words) (in figures)

fully paid ordinary shares in the capital of TopTung Limited. I/we request that you allot me/us on the share register the number of shares to which I am/we are entitled and I/we agree to accept such shares subject to the Company's Constitution.

**PLEASE SIGN HERE:**

Shareholder 1 (Individual)

Joint Shareholder 2 (Individual)

Joint Shareholder 3 (Individual)

Sole Director & Sole Company Secretary

Director

Director / Company Secretary

Business Telephone No. ( )

Date

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