



FRONTIER CAPITAL GROUP LIMITED
ACN 145 105 148

Level 2 Hudson House, 131 Macquarie Street, Sydney NSW 2000 Australia

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ASX Release

19 January 2016

Supplementary Prospectus lodged with ASIC

A Supplementary Prospectus for Frontier Capital Group Limited (ASX: FCG) (**Company or Frontier Capital or FCG**) has been lodged with the Australian Securities and Investments Commission (**ASIC**). A copy is attached.

The Supplementary Prospectus is issued for the purpose of removing references in the Prospectus dated 7 January 2016 to the proposed change of name of the Company.

The Company is seeking shareholders to approve the acquisition of Stotsenberg Leisure Park & Hotel Corporation (**Stotsenberg**).

The acquisition is conditional on satisfaction of certain conditions and resolutions that are being put forward to shareholders, at the General Meeting scheduled to be held on 21 January 2016, including shareholder approval for a change in nature and scale of activities.

For further information please contact:

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Supplementary Prospectus

Dated 19 January 2016

This is a supplementary prospectus dated 19 January 2016 prepared by Frontier Capital Group Limited (FCG) (**Supplementary Prospectus**) to the prospectus dated 7 January 2016 (**Prospectus**).

It supplements, and should be read together with, the Prospectus. Unless the context otherwise requires, terms defined in the Prospectus have the same meaning when used in this document.

Neither the ASIC nor ASX take any responsibility for the content of this Supplementary Prospectus. A copy of this Supplementary Prospectus was lodged with the ASIC on 19 January 2016.

AMMENDMENT TO THE PROSPECTUS

This Supplementary Prospectus has been prepared to update the Prospectus in respect to the proposed change of Company name from "Frontier Capital Group Limited" to "Fortune Crown Group Limited".

On 19 January 2016 the directors of FCG resolved to withdraw "Resolution 12 – Change of Name" from the agenda of the General Meeting to be held on 21 January 2016.

Accordingly, all references in the Prospectus to the Company being renamed "Fortune Crown Group Limited" are removed from the Prospectus. The references occur on the front cover and pages 3, 6, 10 and 75.

DIRECTORS' AUTHORISATION & RESPONSIBILITY STATEMENT

The Directors of the Company who authorised the issue of this Supplementary Prospectus accept responsibility for the information contained in this Supplementary Prospectus.

In accordance with Section 720 of the Corporations Act, each Director has consented to the signature, issue and lodgement of this Supplementary Prospectus and has not withdrawn that consent before lodgement.

A handwritten signature in black ink, appearing to read 'W. Wilkinson', with several horizontal lines drawn through it.

William Wilkinson

Director
For and on behalf of
Frontier Capital Group Limited

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