

20 January 2016

POSECOR\ANNUAL GENERAL MEETING\A005

ASX Market Announcements  
Company Announcements Office  
ASX Limited  
SYDNEY NSW 2000

## Results of General Meeting of Shareholders

Poseidon Nickel Limited advises that at the General Meeting held on 20 January 2016, the four (4) Resolutions as set out in the Notice of Meeting were passed by the requisite majority.

Resolutions 1 to 4 were passed as ordinary resolutions on a combination of proxy and show of hands, with none being decided by way of a poll.

As required by section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2 **attached** is a summary of the poll voting results for each of the Resolutions considered at the Meeting.



**Gareth Jones**  
**Company Secretary**

## APPENDIX A – Summary of Poll Results

<i>Resolution</i>	<i>For</i>		<i>Against</i>	<i>Discretionary</i>	<i>Result</i>	<i>Abstain/Excluded</i>	
<b><u>Ordinary Resolution 1</u></b> Approval for the issue of new US\$17.5 million convertible note (maturing 30 September 2020) to replace existing US\$35 million convertible notes (maturing 31 March 2017)	Chairman's Discretion	33,220,577	1,001,679	14,500	<b>PASSED</b>	Abstain	318,944
	Shareholders	<u>228,400,144</u>				Excluded	-
	Total For Vote	261,620,721				Total	318,944
<b><u>Ordinary Resolution 2</u></b> Ratification of prior issue of 10,274,158 Shares	Chairman's Discretion	33,220,577	4,130,474	14,500	<b>PASSED</b>	Abstain	762,420
	Shareholders	<u>224,827,873</u>				Excluded	-
	Total For Vote	258,048,450				Total	762,420
<b><u>Ordinary Resolution 3</u></b> Ratification of prior issue of 14,300,000 Shares	Chairman's Discretion	33,220,577	4,146,703	14,500	<b>PASSED</b>	Abstain	735,420
	Shareholders	<u>208,638,644</u>				Excluded	<u>16,200,000</u>
	Total For Vote	241,859,221				Total	16,935,420
<b><u>Ordinary Resolution 4</u></b> Ratification of prior issue of 534,687 Shares	Chairman's Discretion	33,220,577	4,209,735	14,500	<b>PASSED</b>	Abstain	782,420
	Shareholders	<u>224,728,612</u>				Excluded	-
	Total For Vote	257,949,189				Total	782,420