



15 February 2016

Company Announcement Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Outcome of resolutions put to an Extraordinary General Meeting (“EGM”) of Shareholders – 15 February, 2016

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), we advise the outcome of each resolution put to the meeting by a show of hands and from proxies received at the Company’s EGM held today.

Resolution 1A – Approval to issue 1,666,667 fully paid ordinary Shares at an issue price of A\$0.15 per Share to Mr Douglas (Doug) Battersby and/or his associates

(i)	Votes where the proxy directed to vote “for” the resolution	37,695,820
(ii)	Votes where the proxy was directed to vote “against” the resolution	51,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	34,526,733
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	0

Resolution 1B – Approval to issue: 2,860,000 fully paid ordinary Shares at an issue price of A\$0.15 per Share to Mr Paul Young and/or his associates

(i)	Votes where the proxy directed to vote “for” the resolution	56,274,022
(ii)	Votes where the proxy was directed to vote “against” the resolution	51,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	160,000
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	34,526,733

Resolution 1C – Approval to issue 300,000 fully paid ordinary Shares at an issue price of A\$0.15 per Share to Mr William Sack and/or his associates

(i)	Votes where the proxy directed to vote “for” the resolution	59,233,022
(ii)	Votes where the proxy was directed to vote “against” the resolution	51,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	0
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	34,526,733

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Resolution 1D – Approval to to issue 1,100,000 fully paid ordinary Shares at an issue price of A\$0.15 per Share to Mr Maynard Smith and/or his associates

(i)	Votes where the proxy directed to vote “for” the resolution	59,233,022
(ii)	Votes where the proxy was directed to vote “against” the resolution	51,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	0
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	18,932,199

Resolution 1E – Approval to issue 135,000 fully paid ordinary Shares at an issue price of A\$0.15 per Share to Mr Prent Kallenberger and/or his associates

(i)	Votes where the proxy directed to vote “for” the resolution	59,233,022
(ii)	Votes where the proxy was directed to vote “against” the resolution	51,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	0
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	33,276,733

Resolution 2A – Approval to issue 1,333,334 Fully Paid Ordinary Shares at an issue price of A\$0.15 per Share to Geogeny Pty Ltd (ABN 17 051 905 894), a company controlled by Mr Maynard Smith, a Director of the Company

(i)	Votes where the proxy directed to vote “for” the resolution	59,358,022
(ii)	Votes where the proxy was directed to vote “against” the resolution	51,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	0
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	18,807,199

Resolution 2B – Approval to issue 3,333,334 Fully Paid Ordinary Shares at an issue price of A\$0.15 per Share to Veruse Pty Ltd (ABN 69 003 884 446), a company controlled by Mr Douglas (Doug) Battersby, a Director of the Company

(i)	Votes where the proxy directed to vote “for” the resolution	37,710,820
(ii)	Votes where the proxy was directed to vote “against” the resolution	36,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	0
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	34,526,733

Resolution 2C – Approval to issue 2,314,815 Fully Paid Ordinary Shares at an issue price of A\$0.15 per Share to Mr Charles Sands, a Director of the Company

(i)	Votes where the proxy directed to vote “for” the resolution	59,248,022
(ii)	Votes where the proxy was directed to vote “against” the resolution	36,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	0
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	26,600,551

Resolution 2D – Approval to issue 347,223 Fully Paid Ordinary Shares at an issue price of A\$0.15 per Share to Middle Fork Resources LLC, a company controlled by Mr Prent Kallenberger, a Director of the Company

(i)	Votes where the proxy directed to vote “for” the resolution	59,248,022
(ii)	Votes where the proxy was directed to vote “against” the resolution	36,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	0
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	33,276,733

Resolution 3 – Approval and Ratification of the Issue of 23,866,666 Shares

(i)	Votes where the proxy directed to vote “for” the resolution	44,493,684
(ii)	Votes where the proxy was directed to vote “against” the resolution	36,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	2,284,310
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	34,526,733

Resolution 4 – Approval of issue of 1.7 million options to William Sack or his nominee

(i)	Votes where the proxy directed to vote “for” the resolution	59,183,022
(ii)	Votes where the proxy was directed to vote “against” the resolution	101,920
(iii)	Votes where the proxy was directed to abstain from voting on the resolution	0
(iv)	Votes where the proxy was able to vote at the proxy’s discretion	34,526,733

Yours sincerely



Nick Filipovic
Company Secretary

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