

16 February 2016

**ASX Announcement
Share Purchase Plan Closed**

Manalto Limited [ABN 88 098 640 352] (ASX: MTL) (“the Company” or “Manalto”) advises the offer made pursuant to a Share Purchase Plan to eligible shareholders to apply for and receive up to 27,214,286 new shares in the Company at an issue price of \$0.07 (7 cents) per share (“the Offer”) to raise up to \$1,905,000 before costs of the Offer closed on 11 February 2016.

The Company announces that it received valid applications for 3,314,288 new MTL shares from eligible shareholders, raising \$232,000 before costs.

The total shortfall under the Share Purchase Plan was 23,899,998 new shares (“Shortfall”).

The Company will seek to place the Shortfall with professional, sophisticated and other exempt investors invited by the Company, in consultation with the Lead Manager of the Share Purchase Plan Bell Potter Securities Limited [ABN 25 006 390 772], to apply for and receive new shares with identical terms and rights as those under the Offer.

As advised in the SPP replacement prospectus announced to ASX on 12 January 2016, the allotment and issue of new shares to eligible shareholders who participated in the Offer is anticipated to occur on 17 February 2016.

Further details regarding the issue of new shares under the Offer is contained within an Appendix 3B that will form a separate announcement to ASX. The directors of the Company wish to express their thanks to all eligible shareholders who participated in the Offer.

If you have any queries concerning the Share Purchase Plan please contact your financial adviser or Mr Justyn Stedwell, Company Secretary of Manalto, on +61 3 9824 5254.

About Manalto Limited

Manalto Limited (ASX: MTL) is a provider of enterprise social media management solutions. Manalto enables organisations to efficiently manage their social media assets at scale, with alignment to their structure. Manalto delivers controls to support brand management and risk management across social media. With core operations based in the Washington DC metro area, Manalto supports customers globally. For further information, please visit www.manalto.com

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