

DOURADO RESOURCES LIMITED

ABN: 84 131 090 947

Registered Office Address

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Directors

Mr Peter Wall
Non-Executive Director

Mr Paul Callander
Non-Executive Director

Ms Charly Duffy
Non-Executive Director

Company Secretary

Mrs Elizabeth Hunt

ASX Code: DUO

Website: www.dourado.com.au

16 February 2016

ASX Market Announcements

ACQUISITION OF ZYBER SECURE MOBILE SOLUTIONS INC COMPLETED

Dourado Resources Ltd (ACN 131 090 947) (**Dourado**) is pleased to announce that its acquisition of Zyber Secure Mobile Solutions Inc (**Zyber**) (**Acquisition**) has now been completed.

Issue of securities

As consideration for the acquisition of 100% of the issued capital of Zyber, Dourado has issued the following securities, subject to various escrow restrictions:

- 51,913,098 fully paid ordinary shares, in Dourado, to Zyber shareholders;
- 88,086,902 exchangeable shares, in the capital of Dourado's Canadian subsidiary, to Zyber shareholders; and
- 29,920,000 options exercisable at \$0.05 on or before 31 October 2019, in Dourado, to Zyber warrant holders.

Additionally, Dourado has issued 60,046,882 fully paid ordinary shares pursuant to the prospectus dated 30 November 2015.

Director appointments

Mr Clay Epstein and Mr Jason Tomkinson have today been appointed as directors of Dourado. Mr Epstein is also Managing Director and Chief Executive Officer. Profiles of Mr Epstein and Mr Tomkinson are set out in the prospectus dated 30 November 2015.

Change of name

The company's name has formally been changed from Dourado Resources Limited to Zyber Holdings Limited. Once ASX reflects this change, the ASX code will be **ZYB**.

ASX Reinstatement

The date for reinstatement to ASX trading will be provided as soon as it is known.

For more information please contact:

Elizabeth Hunt - Company Secretary
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