

Shoply Ltd
ASX:SHP

3 March 2016

The Manager
Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne Vic 3000

Dear Sir / Madam

Shoply Limited (ASX:SHP) (Shoply or the Company)
Notice Pursuant to Section 708A(5)(e) of the Corporations Act

The Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 3 March 2016, the Company issued 139,909,396 ordinary shares in the capital of Shoply.
- (b) The shares were issued without disclosure to the investor under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Alyn Tai
Company Secretary

For personal use only