

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Animoca Brands Corporation Limited
 ACN/ARSN 29 122 921 813

1. Details of substantial holder (1)

Name Intel Capital Corporation
 ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 15 April 2016

The previous notice was given to the company on 8 December 2015

The previous notice was dated 8 December 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Number of securities		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	10,934,232	6.59% (based on 167,520,708 ordinary shares on issue)	10,934,232	5.47% (based on 200,020,708 ordinary shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15 April 2016	Intel Capital Corporation	Decrease in percentage of substantial holding due to dilution of interest arising from share placement by Animoca Brands Corporation Limited to sophisticated and professional investors	Nil	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
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Intel Capital Corporation	Intel Capital Corporation	Intel Capital Corporation	Holder of the securities	Ordinary shares; 10,934,232	10,934,232
Intel Corporation	Intel Capital Corporation	Intel Capital Corporation	Ultimate shareholder of Intel Capital Corporation, registered holder of the securities	Ordinary shares; 10,934,232	10,934,232

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (3) with, the substantial holder in relation to voting interests in the company of scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addressee


The addresses of persons named in this form are as follows:

Name	Address
Intel Capital Corporation	c/o Intel Semiconductor (US) LLC, 68/F., Central Plaza, 18 Harbour Road, Wanchai, Hong Kong

Signature

print name Xu Cheng capacity Authorized Signatory

sign here  date 18 April, 2016

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	4/18/16

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