

Notice reference number: 0412.16.04

Notice date: 20/04/2016

## What's this about?

Effective date: 21/04/2016

- |  |                                  |                                   |                             |   |                            |  |
|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH    |                             |   |                            |  |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  | <input type="radio"/> ALC   | <input type="radio"/> ASX NET               |                            |  |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

### Skyland Petroleum Limited (previously MUI Corporation Ltd) – Reinstatement to Official Quotation

The securities of Skyland Petroleum Limited (Company) were suspended from Official Quotation on 18 February 2016.

The securities of the Company are expected to be reinstated to Official Quotation from the commencement of trading on Thursday, 21 April 2016, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules. The Company raised approximately \$14.2 million under the replacement prospectus dated 18 February 2016 by the issue of 142,500,000 ordinary shares at an issue price of \$0.10 per share.

Quoted Securities: 268,764,028 fully paid ordinary shares

ASX Code: SKP

Time: 10:09:00 am AEST +/- 15 seconds

Date: 21 April 2016

ASX Trade Abbreviation: SKYLAND

ISIN: AU000000SKP2

Home Branch: Sydney

Industry Classification: Pending

Registered and Corporate Office: Level 5  
56 Pitt Street  
Sydney NSW 2000  
Phone: (02) 8823 3179

Company Secretary: Louisa Martino

Share Registry: Advanced Share Registry Ltd  
110 Stirling Hwy  
Nedlands WA 6009  
Phone: (08) 9389 8033

Balance Date: 31 December

CHES: Participating. The Company will also operate an issuer sponsored sub-register

Place of Incorporation: Victoria

<u>Activities:</u>	Oil and gas exploration and production in Tajikistan and Georgia
<u>Dividend Policy:</u>	No dividend policy
<u>ASX Restricted Securities:</u>	<p>755,373,752 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>3,886,625 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 23 December 2015.</p> <p>70,000,000 unquoted warrants with an exercise price of \$0.125 and an expiry date of 14 April 2021 to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p>
<u>Securities not Quoted:</u>	<p>In addition to the above, the following securities will be unquoted</p> <p>1,000,000 unquoted options exercisable at \$0.05 expiring on 3 December 2016.</p> <p>34,250,000 unquoted options exercisable at \$0.125 expiring on 13 April 2021.</p>

#### What do I need to do and by when?

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##### Instructions

For further information, please refer to the Company's replacement prospectus dated 18 February 2016

#### Need more information?

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##### Issued by

Ivan Tatkovich

##### Disclaimer