

BOSS RAISES \$1.25 MILLION

HIGHLIGHTS

- A\$1.25 million (before costs) raised via a Placement
- Proceeds to be used to progress the Honeymoon Uranium Project

Boss Resources Limited (ASX: BOE) (“**Boss**” or the “**Company**”) is pleased to announce it has received firm commitments for a share placement to raise A\$1.25 million (before costs) via a placement of 31,250,000 million ordinary shares at an issue price of \$0.04 each (“**Placement**”).

18.75 million shares will be placed to professional and sophisticated investors pursuant to s708 of the Corporations Act, with the placees undertaking not to dispose of the shares (other than to related parties of the placees) within 12 months from the issue date. The remaining 12.5 million shares will be placed with a “long only” institutional fund.

The funds will be used to progress work programs at the Honeymoon Uranium Project, including the upcoming drill program, and for general working capital.

Queries:

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