

8<sup>th</sup> June 2016



## Share Purchase Plan Closes Oversubscribed

Strategic Elements Limited (ASX: SOR) is pleased to announce that the Company's Share Purchase Plan (SPP) closed yesterday.

Shareholders strongly supported the SPP with over \$8,600,000 in applications received.

The Company recognises the strong demand from shareholders and will accept a total of \$6,400,000 according to the terms of the SPP.

Application funds rejected or scaled back will be sent via cheque after the 10<sup>th</sup> of June.

The Company will start processing applications and shareholders will be advised of their holdings after the 10<sup>th</sup> of June by Security Transfer Registrars.

The SPP timetable is set out below.

Date	Details
04 May 2016	<b>Record Date 5pm (WST)</b> The date of which the Company determines Eligible Shareholders.
05 May 2016	<b>Announcement Date</b>
10 May 2016	<b>Dispatch of Plan</b>
10 May 2016	<b>Opening Date</b> The date on which the Plan opens.
7 Jun 2016*	<b>Closing Date</b> The date on which the Plan closes. Applications and payments must be received by 5pm (WST).
10 Jun 2016*	<b>Allotment Date and Dispatch Date</b> The date Shares under the Plan are allotted and any scale back.
15 Jun 2016*	<b>Share Trading Date</b> The date on which it is expected that Shares under the Plan will commence trading on the ASX.

\*These dates are indicative only and may change at the discretion of the Directors (subject to the requirements of all applicable law).

Matthew Howard  
Company Secretary  
**Phone:** +61 8 9278 2788  
**Email:** admin@strategicelements.com.au

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