



MARKET RELEASE

8 June 2016

Transcendence Technologies Limited (previously GRP Corporation Limited)

PRE-REINSTATEMENT DISCLOSURE

Transcendence Technologies Limited (“Company”) will be reinstated to Official Quotation as from the commencement of trading on 10 June 2016, following the Company’s re-compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Constitution.
4. A statement confirming:
 - a. The capital structure of the Company.
 - b. The number of securities subject to escrow and the escrow period applied to those securities.
5. Top 20 holders.
6. Securities Trading Policy.
7. A statement confirming:
 - a. That the conditions to the Public Offer have been satisfied.
 - b. Satisfaction of the conditions precedent and completion of the Acquisition Agreement between the Company and E-Collate shareholders, including the issue of:
 - i. 10,000,000 consideration shares and 10,000,000 consideration options in the company pursuant to the Vendor Offer.
 - c. Completion of the issue of the Conversion Securities pursuant to the Noteholder Offer.
 - d. Completion of the issue of securities pursuant to the Debtor Offer.
 - e. That there have been material subsequent events to alter the Company’s consolidated statement of financial position as detailed in section 11 of the Prospectus.



- f. That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- g. Confirmation that the issue of 3,509,472 shares to Zane Lewis and Peter Wall (or their nominees) has occurred as payment in lieu of company secretarial and legal services provided to the Company.
- h. That the Company is in compliance with the listing rules and in particular listing rule 3.1.

8. An updated statement of commitments and use of funds.

9. An updated pro-forma statement of financial position based on actual funds raised.

Security Code: TTL

Dale Allen

Senior Adviser, Listings Compliance (Perth)

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