



3 June 2016

RESTRICTED SECURITIES

Transcendence Technologies Limited (**Company**) confirms that following reinstatement to quotation of the Company's securities on the ASX, the following securities will be subject to escrow for the period outlined below.

Securities restricted for 24 months from date of quotation

Securities	Restriction Period
3,842,806 Fully Paid Ordinary Shares	24 months from date of quotation
1000,000 Options	24 months from date of quotation

Securities restricted for 12 months from the date of issue

Securities	Restriction Period
1,000,000 Fully Paid Ordinary Shares	12 months from 22 September 2015
1,166,666 Fully Paid Ordinary Shares	12 months from 23 September 2015
333,333 Fully Paid Ordinary Shares	12 months from 25 September 2015
333,333 Fully Paid Ordinary Shares	12 months from 30 September 2015
2,096,746 Fully Paid Ordinary Shares	12 months from 1 October 2015
3,330,001 Fully Paid Ordinary Shares	12 months from 15 October 2015
5,999,998 Fully Paid Ordinary Shares	12 months from 16 October 2015
3,000,000 Options	12 months from 22 September 2015
3,500,000 Options	12 months from 23 September 2015
1,000,000 Options	12 months from 25 September 2015
1,000,000 Options	12 months from 30 September 2015
6,290,240 Options	12 months from 1 October 2015
3,333,334 Options	12 months from 15 October 2015
6,666,666 Options	12 months from 16 October 2015

For personal use only