



Marindi Metals Limited
Level 3, 35 Havelock St
West Perth, WA, 6005
www.marindi.com.au

Notice given under ASIC Class Order [CO 09/425]

As previously announced, Marindi Metals Limited (ACN 118 522 124) (**Company**) is proposing to conduct a non-underwritten Share Purchase Plan offer. Up to 100,000,000 shares will be offered at an issue price of \$0.01 each to raise up to \$1,000,000.

Funds raised will be used expand exploration activities at the Company's Newman Base Metals Project in the Pilbara Region of Western Australia including expanded geophysical surveys and potential drilling away from the known mineralisation. Preliminary work will also be undertaken at both its Caranbirni Project in the Northern Territory and its Forrestania Lithium Project in Western Australia, which will also involve primarily geophysical surveys and general prospecting.

Pursuant to ASIC Class Order [CO 09/425], the Company hereby states:

1. The Company will offer fully paid ordinary shares in the capital of the Company (**Shares**) for issue without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
2. The Company is giving this notice in accordance with ASIC Class Order [CO 09/425].
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
4. As at the date of this notice, there is no information that:
 - (c) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
 - (d) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Dated: 8th June 2016

A handwritten signature in black ink, appearing to be 'JR', is written over a horizontal line.

Jeremy Robinson
Company Secretary
Marindi Metals Limited

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